

Detailed Single Year Tables
Category of Change: Cost-of-Living Adjustment

Proposed Provision: A6. Starting December 2027, compute the COLA using the Consumer Price Index for the Elderly (CPI-E). We estimate this new computation will increase the annual COLA by about 0.2 percentage point, on average.

Proposal					Change from Current Law		
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll		
		Income	Annual	Trust Fund			Annual
Year	Cost Rate	Rate	Balance	Ratio	Cost Rate	Rate	Balance
				1-1-year			
2025	15.15	12.80	-2.35	169	0.00	0.00	0.00
2026	15.29	13.03	-2.25	149	0.00	0.00	0.00
2027	15.48	13.08	-2.39	131	0.00	0.00	0.00
2028	15.62	13.11	-2.51	113	0.03	0.00	-0.03
2029	15.75	13.14	-2.61	95	0.06	0.00	-0.06
2030	15.89	13.16	-2.73	77	0.09	0.00	-0.09
2031	16.03	13.19	-2.84	59	0.12	0.01	-0.11
2032	16.15	13.21	-2.94	41	0.15	0.01	-0.14
2033	16.26	13.25	-3.01	23	0.19	0.01	-0.18
2034	16.35	13.28	-3.08	5	0.21	0.01	-0.20
2035	16.46	13.29	-3.18	—	0.23	0.01	-0.22
2036	16.58	13.30	-3.28	—	0.26	0.01	-0.25
2037	16.70	13.31	-3.39	—	0.28	0.02	-0.27
2038	16.80	13.32	-3.48	—	0.31	0.02	-0.29
2039	16.88	13.33	-3.55	—	0.33	0.02	-0.31
2040	16.95	13.34	-3.62	—	0.35	0.02	-0.33
2041	17.02	13.34	-3.67	—	0.37	0.02	-0.35
2042	17.06	13.35	-3.72	—	0.39	0.02	-0.37
2043	17.11	13.35	-3.76	—	0.40	0.02	-0.38
2044	17.16	13.36	-3.81	—	0.42	0.02	-0.39
2045	17.21	13.36	-3.85	—	0.43	0.03	-0.41
2046	17.25	13.37	-3.88	—	0.45	0.03	-0.42
2047	17.29	13.37	-3.92	—	0.46	0.03	-0.43
2048	17.34	13.38	-3.97	—	0.47	0.03	-0.44
2049	17.40	13.38	-4.02	—	0.48	0.03	-0.45
2050	17.46	13.39	-4.07	—	0.48	0.03	-0.46
2051	17.51	13.39	-4.12	—	0.49	0.03	-0.46
2052	17.58	13.40	-4.18	—	0.50	0.03	-0.47
2053	17.65	13.40	-4.25	—	0.51	0.03	-0.48
2054	17.73	13.41	-4.32	—	0.51	0.03	-0.48
2055	17.82	13.42	-4.40	—	0.52	0.03	-0.49
2056	17.91	13.42	-4.48	—	0.52	0.03	-0.49
2057	18.00	13.43	-4.57	—	0.53	0.03	-0.49
2058	18.10	13.44	-4.66	—	0.53	0.03	-0.50
2059	18.20	13.45	-4.75	—	0.54	0.03	-0.50
2060	18.28	13.46	-4.83	—	0.54	0.03	-0.51
2061	18.36	13.46	-4.90	—	0.54	0.03	-0.51
2062	18.44	13.47	-4.97	—	0.55	0.03	-0.51
2063	18.52	13.48	-5.04	—	0.55	0.03	-0.52
2064	18.59	13.48	-5.10	—	0.56	0.03	-0.52
2065	18.66	13.49	-5.17	—	0.56	0.03	-0.53
2066	18.73	13.49	-5.24	—	0.57	0.03	-0.53
2067	18.81	13.50	-5.31	—	0.57	0.04	-0.53
2068	18.88	13.51	-5.37	—	0.57	0.04	-0.54
2069	18.96	13.51	-5.45	—	0.58	0.04	-0.54
2070	19.04	13.52	-5.52	—	0.58	0.04	-0.55
2071	19.12	13.53	-5.59	—	0.59	0.04	-0.55
2072	19.19	13.53	-5.66	—	0.59	0.04	-0.55
2073	19.27	13.54	-5.73	—	0.59	0.04	-0.56
2074	19.34	13.54	-5.80	—	0.60	0.04	-0.56
2075	19.40	13.55	-5.85	—	0.60	0.04	-0.57
2076	19.46	13.55	-5.90	—	0.61	0.04	-0.57
2077	19.50	13.56	-5.94	—	0.61	0.04	-0.57
2078	19.54	13.56	-5.98	—	0.61	0.04	-0.57
2079	19.56	13.56	-6.00	—	0.62	0.04	-0.58
2080	19.57	13.57	-6.01	—	0.62	0.04	-0.58
2081	19.58	13.57	-6.01	—	0.62	0.04	-0.58
2082	19.57	13.57	-6.00	—	0.62	0.04	-0.58
2083	19.56	13.57	-5.99	—	0.62	0.04	-0.58
2084	19.53	13.57	-5.96	—	0.62	0.04	-0.58
2085	19.49	13.57	-5.93	—	0.62	0.04	-0.59
2086	19.45	13.56	-5.88	—	0.62	0.04	-0.59
2087	19.39	13.56	-5.83	—	0.62	0.04	-0.59
2088	19.33	13.56	-5.77	—	0.62	0.04	-0.59
2089	19.27	13.55	-5.71	—	0.62	0.04	-0.59
2090	19.20	13.55	-5.65	—	0.62	0.04	-0.58
2091	19.14	13.54	-5.60	—	0.62	0.04	-0.58
2092	19.09	13.54	-5.55	—	0.62	0.04	-0.58
2093	19.04	13.54	-5.50	—	0.62	0.04	-0.58
2094	19.00	13.54	-5.47	—	0.62	0.04	-0.58
2095	18.98	13.53	-5.44	—	0.62	0.04	-0.58
2096	18.96	13.53	-5.43	—	0.62	0.04	-0.58
2097	18.95	13.53	-5.42	—	0.62	0.04	-0.58
2098	18.95	13.53	-5.41	—	0.62	0.04	-0.58
2099	18.95	13.53	-5.42	—	0.62	0.04	-0.58
2100	18.97	13.53	-5.44	—	0.62	0.04	-0.58

Summarized Estimates: Proposal				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
-2099	18.07%	13.81%	-4.25%	2034

Summarized Estimates: Change from Current Law		
	Cost Rate	Income Rate
	0.46%	0.03%

¹ Under current law, the year of Trust Fund reserve depletion is 2034.