

Detailed Single Year Tables
Category of Change: Family Members

Proposed Provision: D3. Allow divorced aged spouses and divorced surviving spouses married 5 to 9 years to get benefits based on the former spouse's account. Divorced aged and surviving spouses would receive 50% of the applicable current-law PIA percentage if married 5 years, 60% of the applicable PIA percentage if married 6 years, ..., 90% of the applicable PIA percentage if married 9 years. This benefit would be available to divorced spouses on the rolls at the beginning of 2026 and those becoming eligible after 2025.

Proposal					Change from Current Law		
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll		
<u>Year</u>	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>	<u>Trust Fund Ratio 1-1-year</u>	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>
2024	14.71	13.03	-1.68	188	0.00	0.00	0.00
2025	15.00	12.89	-2.11	171	0.00	0.00	0.00
2026	15.23	13.07	-2.15	152	0.02	0.00	-0.02
2027	15.38	13.11	-2.28	134	0.02	0.00	-0.02
2028	15.44	13.13	-2.31	117	0.02	0.00	-0.02
2029	15.49	13.16	-2.33	100	0.02	0.00	-0.02
2030	15.55	13.18	-2.37	84	0.02	0.00	-0.02
2031	15.60	13.20	-2.40	68	0.02	0.00	-0.02
2032	15.63	13.22	-2.40	52	0.02	0.00	-0.02
2033	15.68	13.27	-2.42	36	0.02	0.00	-0.02
2034	15.80	13.28	-2.52	21	0.02	0.00	-0.02
2035	15.91	13.29	-2.62	6	0.02	0.00	-0.02
2036	16.01	13.30	-2.71	—	0.02	0.00	-0.02
2037	16.11	13.31	-2.81	—	0.02	0.00	-0.02
2038	16.20	13.31	-2.88	—	0.02	0.00	-0.02
2039	16.27	13.32	-2.95	—	0.02	0.00	-0.02
2040	16.34	13.33	-3.02	—	0.02	0.00	-0.02
2041	16.40	13.33	-3.07	—	0.02	0.00	-0.02
2042	16.45	13.34	-3.12	—	0.02	0.00	-0.02
2043	16.50	13.34	-3.16	—	0.02	0.00	-0.02
2044	16.54	13.34	-3.19	—	0.02	0.00	-0.02
2045	16.57	13.35	-3.22	—	0.02	0.00	-0.02
2046	16.60	13.35	-3.26	—	0.02	0.00	-0.02
2047	16.64	13.35	-3.29	—	0.02	0.00	-0.02
2048	16.68	13.36	-3.33	—	0.02	0.00	-0.02
2049	16.73	13.36	-3.37	—	0.02	0.00	-0.02
2050	16.78	13.36	-3.41	—	0.02	0.00	-0.02
2051	16.83	13.37	-3.46	—	0.02	0.00	-0.02
2052	16.89	13.37	-3.51	—	0.02	0.00	-0.02
2053	16.95	13.38	-3.57	—	0.02	0.00	-0.01
2054	17.02	13.39	-3.63	—	0.02	0.00	-0.01
2055	17.09	13.39	-3.70	—	0.02	0.00	-0.01
2056	17.17	13.40	-3.78	—	0.01	0.00	-0.01
2057	17.26	13.40	-3.85	—	0.01	0.00	-0.01
2058	17.35	13.41	-3.93	—	0.01	0.00	-0.01
2059	17.43	13.42	-4.01	—	0.01	0.00	-0.01
2060	17.52	13.43	-4.09	—	0.01	0.00	-0.01
2061	17.60	13.43	-4.16	—	0.01	0.00	-0.01
2062	17.67	13.44	-4.23	—	0.01	0.00	-0.01
2063	17.74	13.44	-4.29	—	0.01	0.00	-0.01
2064	17.80	13.45	-4.35	—	0.01	0.00	-0.01
2065	17.87	13.45	-4.41	—	0.01	0.00	-0.01
2066	17.93	13.46	-4.47	—	0.01	0.00	-0.01
2067	17.99	13.46	-4.53	—	0.01	0.00	-0.01
2068	18.06	13.47	-4.59	—	0.01	0.00	-0.01
2069	18.13	13.47	-4.65	—	0.01	0.00	-0.01
2070	18.20	13.48	-4.72	—	0.01	0.00	-0.01
2071	18.26	13.49	-4.78	—	0.01	0.00	-0.01
2072	18.33	13.49	-4.84	—	0.01	0.00	-0.01
2073	18.39	13.50	-4.89	—	0.01	0.00	-0.01
2074	18.44	13.50	-4.94	—	0.01	0.00	-0.01
2075	18.50	13.50	-4.99	—	0.01	0.00	-0.01
2076	18.54	13.51	-5.03	—	0.01	0.00	-0.01
2077	18.57	13.51	-5.06	—	0.01	0.00	-0.01
2078	18.60	13.51	-5.08	—	0.01	0.00	-0.01
2079	18.61	13.51	-5.09	—	0.01	0.00	-0.01
2080	18.61	13.52	-5.09	—	0.01	0.00	-0.01
2081	18.60	13.52	-5.08	—	0.01	0.00	-0.01
2082	18.58	13.52	-5.07	—	0.01	0.00	-0.01
2083	18.56	13.51	-5.04	—	0.01	0.00	-0.01
2084	18.52	13.51	-5.01	—	0.01	0.00	-0.01
2085	18.48	13.51	-4.97	—	0.01	0.00	-0.01
2086	18.43	13.51	-4.92	—	0.01	0.00	-0.01
2087	18.37	13.50	-4.87	—	0.01	0.00	-0.01
2088	18.31	13.50	-4.81	—	0.01	0.00	-0.01
2089	18.26	13.50	-4.76	—	0.01	0.00	-0.01
2090	18.20	13.49	-4.71	—	0.01	0.00	-0.01
2091	18.15	13.49	-4.66	—	0.01	0.00	-0.01
2092	18.12	13.49	-4.63	—	0.01	0.00	-0.01
2093	18.09	13.48	-4.61	—	0.01	0.00	-0.01
2094	18.08	13.48	-4.59	—	0.01	0.00	-0.01
2095	18.08	13.48	-4.59	—	0.01	0.00	-0.01
2096	18.09	13.48	-4.60	—	0.01	0.00	-0.01
2097	18.11	13.49	-4.62	—	0.01	0.00	-0.01
2098	18.13	13.49	-4.65	—	0.01	0.00	-0.01
2099	18.17	13.49	-4.68	—	0.01	0.00	-0.01

Summarized Estimates: Proposal				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
2024				
-2098	17.31%	13.80%	-3.51%	2035

Summarized Estimates: Change from Current Law		
Cost Rate	Income Rate	Actuarial Balance
0.02%	0.00%	-0.01%

¹ Under current law, the year of Trust Fund reserve depletion is 2035.