

Detailed Single Year Tables
Category of Change: Level of Monthly Benefits

Proposed Provision: B5.7. Beginning for those newly eligible in 2026, reconfigure the special minimum benefit: (a) The number of years of work (YOWs) is determined as total quarters of coverage divided by 4, ignoring any fraction. Childcare years are granted to parents who have a child under 6, with a limit of 5 such years. (b) At implementation, set the PIA for 30+ YOWs equal to 100 percent of the monthly HHS poverty level for the year prior to eligibility. For workers between 11 and 29 YOWs, reduce the special minimum by 3 1/3 percentage points per YOW so that at 29 YOWs the minimum would be 96 2/3% of poverty, ..., down to 11 YOWs at 36 2/3% of poverty. No minimum for 10 or fewer YOWs.

Year	Proposal			Trust Fund Ratio 1-1-year	Change from Current Law		
	Expressed as a percentage of current-law taxable payroll				Expressed as a percentage of current-law taxable payroll		
	Cost Rate	Income Rate	Annual Balance		Cost Rate	Income Rate	Annual Balance
2023	14.53	13.29	-1.24	204	0.00	0.00	0.00
2024	14.87	12.89	-1.98	187	0.00	0.00	0.00
2025	15.04	12.97	-2.07	168	0.00	0.00	0.00
2026	15.24	13.08	-2.15	149	0.00	0.00	-0.00
2027	15.39	13.09	-2.29	131	0.00	0.00	-0.00
2028	15.56	13.13	-2.43	114	0.01	0.00	-0.01
2029	15.73	13.16	-2.57	96	0.01	0.00	-0.01
2030	15.88	13.19	-2.70	78	0.01	0.00	-0.01
2031	16.02	13.21	-2.80	60	0.01	0.00	-0.01
2032	16.16	13.24	-2.92	43	0.02	0.00	-0.01
2033	16.29	13.25	-3.04	25	0.02	0.00	-0.02
2034	16.40	13.26	-3.14	6	0.02	0.00	-0.02
2035	16.50	13.27	-3.23	----	0.02	0.00	-0.02
2036	16.58	13.28	-3.31	----	0.03	0.00	-0.02
2037	16.66	13.28	-3.38	----	0.03	0.00	-0.03
2038	16.73	13.29	-3.44	----	0.03	0.00	-0.03
2039	16.78	13.29	-3.48	----	0.03	0.00	-0.03
2040	16.81	13.30	-3.52	----	0.03	0.00	-0.03
2041	16.84	13.30	-3.54	----	0.03	0.00	-0.03
2042	16.85	13.30	-3.55	----	0.04	0.00	-0.03
2043	16.87	13.31	-3.56	----	0.04	0.00	-0.03
2044	16.88	13.31	-3.58	----	0.04	0.00	-0.04
2045	16.90	13.31	-3.59	----	0.04	0.00	-0.04
2046	16.92	13.31	-3.61	----	0.04	0.00	-0.04
2047	16.94	13.31	-3.63	----	0.04	0.00	-0.04
2048	16.97	13.32	-3.65	----	0.04	0.00	-0.04
2049	17.00	13.32	-3.68	----	0.04	0.00	-0.04
2050	17.03	13.32	-3.71	----	0.04	0.00	-0.04
2051	17.06	13.33	-3.73	----	0.04	0.00	-0.04
2052	17.10	13.33	-3.77	----	0.04	0.00	-0.04
2053	17.15	13.33	-3.82	----	0.04	0.00	-0.04
2054	17.21	13.34	-3.87	----	0.04	0.00	-0.04
2055	17.27	13.34	-3.93	----	0.04	0.00	-0.04
2056	17.34	13.35	-3.99	----	0.04	0.00	-0.04
2057	17.42	13.36	-4.06	----	0.04	0.00	-0.04
2058	17.50	13.36	-4.14	----	0.04	0.00	-0.04
2059	17.58	13.37	-4.21	----	0.04	0.00	-0.04
2060	17.66	13.38	-4.28	----	0.04	0.00	-0.04
2061	17.73	13.38	-4.35	----	0.04	0.00	-0.04
2062	17.80	13.39	-4.41	----	0.04	0.00	-0.03
2063	17.86	13.39	-4.47	----	0.04	0.00	-0.03
2064	17.92	13.40	-4.52	----	0.03	0.00	-0.03
2065	17.98	13.40	-4.58	----	0.03	0.00	-0.03
2066	18.04	13.41	-4.63	----	0.03	0.00	-0.03
2067	18.09	13.41	-4.68	----	0.03	0.00	-0.03
2068	18.15	13.42	-4.73	----	0.03	0.00	-0.03
2069	18.20	13.42	-4.78	----	0.03	0.00	-0.03
2070	18.26	13.42	-4.83	----	0.03	0.00	-0.03
2071	18.31	13.43	-4.88	----	0.03	0.00	-0.02
2072	18.36	13.43	-4.93	----	0.03	0.00	-0.02
2073	18.41	13.44	-4.97	----	0.02	0.00	-0.02
2074	18.45	13.44	-5.01	----	0.02	0.00	-0.02
2075	18.49	13.44	-5.04	----	0.02	0.00	-0.02
2076	18.51	13.45	-5.06	----	0.02	0.00	-0.02
2077	18.52	13.45	-5.07	----	0.02	0.00	-0.02
2078	18.52	13.45	-5.07	----	0.02	0.00	-0.02
2079	18.51	13.45	-5.06	----	0.02	0.00	-0.02
2080	18.48	13.45	-5.04	----	0.02	0.00	-0.02
2081	18.45	13.45	-5.00	----	0.02	0.00	-0.01
2082	18.41	13.44	-4.96	----	0.01	0.00	-0.01
2083	18.36	13.44	-4.92	----	0.01	0.00	-0.01
2084	18.30	13.44	-4.86	----	0.01	0.00	-0.01
2085	18.24	13.43	-4.80	----	0.01	0.00	-0.01
2086	18.17	13.43	-4.74	----	0.01	0.00	-0.01
2087	18.10	13.43	-4.67	----	0.01	0.00	-0.01
2088	18.03	13.42	-4.61	----	0.01	0.00	-0.01
2089	17.96	13.42	-4.55	----	0.01	0.00	-0.01
2090	17.90	13.41	-4.49	----	0.01	0.00	-0.01
2091	17.85	13.41	-4.44	----	0.01	0.00	-0.01
2092	17.81	13.41	-4.40	----	0.01	0.00	-0.01
2093	17.78	13.41	-4.37	----	0.01	0.00	-0.01
2094	17.76	13.40	-4.36	----	0.01	0.00	-0.01
2095	17.75	13.40	-4.35	----	0.01	0.00	-0.01
2096	17.75	13.40	-4.35	----	0.01	0.00	-0.01
2097	17.76	13.41	-4.35	----	0.01	0.00	-0.01
2098	17.78	13.41	-4.37	----	0.00	0.00	-0.00

Summarized Estimates: Proposal				
Year	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
2023				
-2097	17.41%	13.78%	-3.63%	2034

Summarized Estimates: Change from Current Law			
Year	Cost Rate	Income Rate	Actuarial Balance
2023			
-2097	0.02%	0.00%	-0.02%

¹ Under current law, the year of Trust Fund reserve depletion is 2034.