

Detailed Single Year Tables
Category of Change: Family Members

Proposed Provision: D2. The current spouse benefit is based on 50 percent of the PIA of the other spouse. Reduce this percent each year by 1 percentage point beginning with newly eligible spouses in 2025, until the percent reaches 33 in 2041.

Proposal					Change from Current Law		
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll		
Year	Cost Rate	Income		Trust Fund Ratio 1-1-year	Cost Rate	Income	
		Rate	Annual Balance			Rate	Annual Balance
2024	14.71	13.03	-1.68	188	0.00	0.00	0.00
2025	15.00	12.89	-2.11	171	-0.00	-0.00	0.00
2026	15.20	13.07	-2.13	152	-0.00	-0.00	0.00
2027	15.36	13.11	-2.25	134	-0.00	-0.00	0.00
2028	15.42	13.13	-2.28	117	-0.00	-0.00	0.00
2029	15.47	13.16	-2.31	101	-0.00	-0.00	0.00
2030	15.52	13.18	-2.35	84	-0.00	-0.00	0.00
2031	15.57	13.20	-2.37	68	-0.00	-0.00	0.00
2032	15.60	13.22	-2.38	53	-0.01	-0.00	0.01
2033	15.65	13.26	-2.39	38	-0.01	-0.00	0.01
2034	15.76	13.28	-2.48	22	-0.01	-0.00	0.01
2035	15.87	13.29	-2.58	7	-0.02	-0.00	0.02
2036	15.97	13.29	-2.67	—	-0.02	-0.00	0.02
2037	16.06	13.30	-2.76	—	-0.03	-0.00	0.03
2038	16.14	13.31	-2.83	—	-0.03	-0.00	0.03
2039	16.21	13.32	-2.90	—	-0.04	-0.00	0.04
2040	16.28	13.32	-2.95	—	-0.04	-0.00	0.04
2041	16.33	13.33	-3.01	—	-0.05	-0.00	0.05
2042	16.38	13.33	-3.05	—	-0.06	-0.00	0.05
2043	16.42	13.33	-3.08	—	-0.06	-0.00	0.06
2044	16.45	13.34	-3.11	—	-0.07	-0.00	0.07
2045	16.48	13.34	-3.14	—	-0.08	-0.00	0.07
2046	16.50	13.34	-3.16	—	-0.08	-0.01	0.08
2047	16.54	13.35	-3.19	—	-0.09	-0.01	0.08
2048	16.57	13.35	-3.22	—	-0.09	-0.01	0.09
2049	16.61	13.35	-3.26	—	-0.10	-0.01	0.09
2050	16.65	13.36	-3.30	—	-0.10	-0.01	0.10
2051	16.70	13.36	-3.34	—	-0.11	-0.01	0.10
2052	16.76	13.37	-3.39	—	-0.11	-0.01	0.11
2053	16.82	13.37	-3.45	—	-0.12	-0.01	0.11
2054	16.88	13.38	-3.50	—	-0.12	-0.01	0.11
2055	16.95	13.38	-3.57	—	-0.12	-0.01	0.12
2056	17.03	13.39	-3.64	—	-0.13	-0.01	0.12
2057	17.11	13.40	-3.72	—	-0.13	-0.01	0.12
2058	17.20	13.40	-3.80	—	-0.13	-0.01	0.12
2059	17.28	13.41	-3.87	—	-0.14	-0.01	0.13
2060	17.37	13.42	-3.95	—	-0.14	-0.01	0.13
2061	17.45	13.42	-4.02	—	-0.14	-0.01	0.13
2062	17.52	13.43	-4.09	—	-0.14	-0.01	0.13
2063	17.58	13.43	-4.15	—	-0.14	-0.01	0.13
2064	17.65	13.44	-4.21	—	-0.14	-0.01	0.13
2065	17.71	13.44	-4.27	—	-0.14	-0.01	0.13
2066	17.78	13.45	-4.33	—	-0.14	-0.01	0.13
2067	17.84	13.45	-4.39	—	-0.14	-0.01	0.13
2068	17.91	13.46	-4.45	—	-0.14	-0.01	0.13
2069	17.97	13.47	-4.51	—	-0.14	-0.01	0.13
2070	18.04	13.47	-4.57	—	-0.14	-0.01	0.13
2071	18.11	13.48	-4.63	—	-0.14	-0.01	0.13
2072	18.17	13.48	-4.69	—	-0.14	-0.01	0.13
2073	18.23	13.49	-4.75	—	-0.14	-0.01	0.13
2074	18.29	13.49	-4.80	—	-0.14	-0.01	0.13
2075	18.34	13.49	-4.85	—	-0.14	-0.01	0.13
2076	18.38	13.50	-4.88	—	-0.14	-0.01	0.13
2077	18.42	13.50	-4.92	—	-0.14	-0.01	0.13
2078	18.44	13.50	-4.94	—	-0.14	-0.01	0.13
2079	18.45	13.50	-4.95	—	-0.14	-0.01	0.13
2080	18.45	13.51	-4.95	—	-0.14	-0.01	0.13
2081	18.44	13.51	-4.94	—	-0.14	-0.01	0.13
2082	18.43	13.51	-4.92	—	-0.14	-0.01	0.13
2083	18.40	13.50	-4.90	—	-0.14	-0.01	0.13
2084	18.37	13.50	-4.87	—	-0.14	-0.01	0.13
2085	18.33	13.50	-4.83	—	-0.14	-0.01	0.13
2086	18.28	13.50	-4.78	—	-0.14	-0.01	0.13
2087	18.22	13.49	-4.73	—	-0.14	-0.01	0.13
2088	18.16	13.49	-4.67	—	-0.14	-0.01	0.13
2089	18.10	13.49	-4.62	—	-0.14	-0.01	0.13
2090	18.05	13.48	-4.57	—	-0.14	-0.01	0.13
2091	18.00	13.48	-4.52	—	-0.14	-0.01	0.13
2092	17.96	13.48	-4.49	—	-0.14	-0.01	0.13
2093	17.94	13.47	-4.46	—	-0.14	-0.01	0.13
2094	17.93	13.47	-4.45	—	-0.14	-0.01	0.13
2095	17.93	13.47	-4.45	—	-0.14	-0.01	0.13
2096	17.94	13.48	-4.46	—	-0.14	-0.01	0.13
2097	17.95	13.48	-4.48	—	-0.14	-0.01	0.13
2098	17.98	13.48	-4.50	—	-0.14	-0.01	0.13
2099	18.02	13.48	-4.54	—	-0.14	-0.01	0.13

Summarized Estimates: Proposal				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
2024				
-2098	17.20%	13.79%	-3.41%	2035

Summarized Estimates: Change from Current Law			
	Cost Rate	Income Rate	Actuarial Balance
	-0.10%	-0.01%	0.09%

¹ Under current law, the year of Trust Fund reserve depletion is 2035.