Index to Tables

A

Accuracy rates (OASDI and SSI), 2F7

Actuarial reduction (OASDI) (see Reduction for early retirement (OASDI))

Administrative data (SSA), 2F1–2F9, 2F11

Administrative expenses
- Disability Insurance Trust Fund, 4A2, 4A3
- Hospital Insurance Trust Fund, 8A1
- Old-Age and Survivors Insurance Trust Fund, 4A1, 4A3
- Supplementary Medical Insurance Trust Fund, 8A2

Administrative Law Judges (SSA), workloads of, 2F8

Adult beneficiaries (OASDI), 5A16, 5L1

Age (OASDI), 3C5, 3C6 (see also specific types of OASDI benefits, including Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)
- awards, 6A3–6A5, 6B1, 6B5, 6C2, 6D3, 6D5, 6D7
- benefit types and amounts, 5A16
- centenarians, 5J5
- Hispanic origin, 3C8
- income, 3E3, 3E6
- life table, 4C6
- race, 3C7, 5A1.1–5A1.8, 5A3
- retirement, 2A17.1
- sex, 3C8, 5A1.1–5A1.8, 5A3, 5A10, 5A16
- state data, 5J3, 5J5
- summary data, 5A1.1–5A1.8, 5A5, 5A10, 5A15, 5A16

Age (SSI) (see Supplemental Security Income)

Aged (SSI) (see Supplemental Security Income)

Agricultural employees (OASDI), 2A1

Aid to Families with Dependent Children (AFDC), 9G1, 9G2 (see TANF)

Aliens (SSI) (see Noncitizens (SSI))

Allowances (OASDI and SSI), 2F7

Appeals Council cases reviews (SSA), 2F11

Applications (OASDI), 6C7

Automatic adjustment provisions (OASDI), 2A18

Average annual wage (OASDI), 2A8

Average indexed monthly earnings (OASDI), 2A10, 2A11, 2A18

Average monthly wage (OASDI), 2A10, 2A16, 2A17, 2A20

Awards (OASDI)
- age, 6A3–6A5, 6B1, 6B5, 6C2, 6D3, 6D5, 6D7
- applications, 6C7
- children, 6A1, 6A3, 6D4, 6D5
- conversion, 6A4
- disabled workers, 6A1–6A6, 6C1–6C2, 6C7
- initial, 6B1
- lump-sum, 4A5, 6D9
- primary insurance amount, 6A2
- race, 6A3
- retired workers, 6A1–6A6, 6B1, 6B3–6B5
- sex, 6A2, 6A3
- state data, 6A6
- summary data, 6A1–6A5
- widowed mothers and fathers, 6A1, 6A3, 6D6, 6D7
- widows and widowers, 6A1–6A3, 6A5, 6D7, 6D8
- wives, 6A3
- wives and husbands, 6A1, 6A5, 6D1, 6D3

Awards (SSI)
- adults, 7A8, 7B9, 7E2
- age, 7A8, 7B9, 7E2
- aged, 7A8, 7B9, 7E2
- blind, 7A8, 7B9, 7E2
- blind and disabled children, 7E2
- disabled, 7A8, 7B9, 7E2
- sex, 7E2
- state data, 7B9

B

Bend points in benefit formula (OASDI), 2A11, 2A13, 2A18

Beneficiaries and payments, currently payable (OASDI)
- age, 5A1.1–5A1.8, 5A3, 5A6, 5A10, 5A15, 5A16
- assets, 3E3
- concurrent, OASDI and SSI, 3C5, 3C6, 3C6.1
- earnings, 3E3
- foreign countries, 5J11
- Hispanic origin, 3C8
- income, 3E3, 3E6, 3E8
  - sources, 3E3
- international agreements, eligibility based on, 5M1
- living arrangements, 3E3, 3E6
- race, 3C7, 5A1.1–5A1.8, 5A3, 5A6, 5A7
- representative payment, 5L1
- sex, 3C8, 5A1.1–5A1.8, 5A3, 5A7, 5A10, 5A14–5A16
- state data, 5J1–5J6, 5J8–5J10
- summary data, 3C6.1, 3C7, 3C8, 5A1.1–5A1.8, 5A3–5A8, 5A10
- type of benefit (see Children (OASDI); Disabled widows and widowers; Disabled workers; Parents; Retired workers; Special age-72 beneficiaries; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)

Benefit computations (OASDI), 2A8–2A14, 2A16–2A18

Benefit rates (SSI), 2B1

Benefit types and levels (OASDI), qualifications and legal criteria for
beneficiary families, 2A26
children, 2A21, 2A22
disabled workers, 2A20
divorced beneficiaries, 2A21, 2A22
illustrative monthly benefits, 2A26
lump-sum awards, 2A25
maximum and minimum, 2A27, 2A28
parents, 2A22
PIA, percentage of, 2A20–2A22
retired workers, 2A20, 2A27, 2A28
special age-72 beneficiaries, 2A24
survivors, 2A22, 2A23, 2A26
transitionally insured, 2A23
vocational rehabilitation services, 2A25
widowed mothers and fathers (OASDI), 2A22
widows and widowers, 2A22–2A24
wives and husbands, 2A21–2A24

Black Lung
benefits, 9D1, 9D2
hearing receipts, dispositions, claims pending, 2F9

Blind (SSI) (see Supplemental Security Income)

C

Centenarians (OASDI), 5J5

Children (AFDC) (see Aid to Families with Dependent Children)

Children (OASDI)
age, 5A1.4, 5A5, 5A10, 6D5
awards, 6A1, 6A3, 6D4, 6D5
beneficiary families, 5H1–5H4
benefit distributions, 5H3, 5H4
benefits paid
annual, 4A5, 4A6
monthly, 5A4, 5A16, 5A17, 5F4, 5J4, 5J14
benefits withheld, 6E4, 6E5
disabled aged 18 or older, 3C6.1, 5A1.4, 5A10, 5A16, 5A17, 5C2, 5E2, 5F4, 5F6, 5J14, 6D4
foreign countries, 5J11
of deceased workers, 5A1, 5A1.4, 5F4, 5F6, 5F7, 6D4
of disabled workers, 5A1, 5A1.4, 5E1, 5E2, 5F4, 6D4
of retired workers, 5A1, 5A1.4, 5C1, 5C2, 5F4, 6D4
primary insurance amount, 5C1, 5E1, 5F7, 5H2
special minimum, 5A8
qualifications for benefits, 2A21, 2A22
race, 5A1, 5A1.4, 5A6, 6A3
sex, 5A16
state data, 5J2, 5J4, 5J10, 5J14
students, aged 18-19, 5A1.4, 5C2, 5E2, 5F4, 5F6, 6D4
terminations, 6F1–6F3
under age 18, 5A1.4, 5C2, 5E2, 5F4, 5F6, 6D4

Children, blind or disabled (SSI) (see Supplemental Security Income)

Civil Service (see Government workers)

Claims workloads (OASDI and SSI), 2F4–2F6

Clergy (see Religious personnel)

Clinical Laboratory Improvement Act (CLIA) facilities (see Medicare)

Computations, benefit (OASDI), 2A10–2A14, 2A16–2A18

Concurrent beneficiaries (OASDI and SSI), 2F9, 3C5, 3C6, 3C6.1, 7D1, 7D2

Constant dollars (AFDC, OASDI, and SSI benefits), 3C4

Consumer price index (CPI), 2A18, 3C4, 3E1

Contribution rates (OASDI), 2A3, 2A5

Contributions (OASDI), 2A4, 4B10–4B12

Cost-of-living adjustments (OASDI and SSI), 2A11, 2A13, 2A14, 2A18, 2A19, 2B1

Covered workers (OASDI)
age, 4B5, 4B6, 4B8
categories of, 2A1
coverage election or waiver, 2A1
legislation affecting, 2A1
median earnings, 4B3, 4B6
new entrants, 4B1
OASDHI contributions, 4B10–4B12
self-employed, 2A1, 4B2–4B4, 4B8–4B12
sex, 4B3–4B9
Social Security numbers issued, 4B1
state data, 4B10, 4B12
taxable earnings, amount reported, 4B1–4B3, 4B5, 4B10–4B13
wage and salary, 4B2, 4B3, 4B7, 4B10–4B12
with earnings above maximum taxable, 4B7, 4B9
with earnings below maximum taxable, 4B4, 4B7, 4B9

Creditable earnings (OASDI) (see Taxable earnings (OASDI))

D

Death probability, 4C6

Delayed retirement credit (OASDI), 2A20, 2A22, 5B1–5B3

Denials (see Service delivery (OASDI and SSI))

Dependents and survivors (OASDI), 5F1–5F13

Direct deposit (OASDI), 5K1

Disability, definition of (OASDI), 2A7

Disability determinations (see Service delivery (OASDI and SSI))

Disability Insurance (OASDI), 2F5, 2F9

Disability Insurance Trust Fund (OASDI) (see Trust funds)

Disabled adult children (see Children (OASDI), disabled, aged 18 or older)

Disabled beneficiaries (OASDI), 5A16, 5A17, 5J14 (see also Children (OASDI); Disabled widows and widowers; Disabled workers)

Disabled children (OASDI) (see Children (OASDI), disabled, aged 18 or older)

Disabled (SSI) (see Supplemental Security Income)

Disabled widows and widowers (OASDI)
- age, 5A1.7, 5A5, 5A16, 6A3, 6D7
- awards, 6A3, 6D7, 6D8
- beneficiary families, 5H2, 5H4
- benefit distributions, 5H4
- benefits paid, monthly, 3C6.1, 5A16, 5A17, 5F8, 5J14
- primary insurance amount, 5F7, 5H2
  - special minimum, 5A8
- race, 5A1, 5A1.7, 5A7, 6A3
- sex, 5A1.7, 5A7, 5A16, 5F6, 6A3, 6D8
- state data, 5J14
- surviving divorced, 5A1.7
- year of entitlement, 5F10

Disabled workers (OASDI)
- age, 5A1.2, 5A3, 5A5, 5A10, 5A16, 5D4, 6A3, 6A4, 6C2
- applications, 6C7
- awards, 6A1–6A5, 6C1–6C2, 6C7
- beneficiary families, 5H1–5H3
- benefit distributions, 5D2, 5H3, 5J8, 6C1
- benefits paid
  - annual, 4A6
  - monthly, 3C6.1, 5A4, 5A16, 5A17, 5D3, 5J4, 5J14, 6A6
- benefits withheld, 6E4, 6E5
- foreign countries, 5J11
- primary insurance amount, 5E1, 5H2, 6A2
  - special minimum, 5A8
- qualifications for benefits, 2A20
- race, 5A1, 5A1.2, 5A3, 5A6, 5A7, 6A3
- sex, 5A1.2, 5A3, 5A7, 5A10, 5A16, 5D3, 5E2, 6A2–6A4
- state data, 5J2, 5J4, 5J8, 5J14, 6A6
- terminations, 6F1, 6F2
- with reduction for early retirement, 5A3, 6A5
- year of entitlement, 5D1

Divorced beneficiaries (OASDI), 2A21, 2A22, 5A1.3, 5A1.5–5A1.7, 5F12, 6D3, 6D6, 6D7

Domestic employees (OASDI), 2A1

Dual entitlement (OASDI), 5A14, 5A15, 5G1–5G5

E

Early retirement (OASDI) (see Reduction for early retirement (OASDI))

Earnings of covered workers (OASDI) (see also Taxable earnings (OASDI))
- amount of, 4B1–4B3, 4B7, 4B9, 4B10, 4B12, 4B13
- below annual maximum taxable amount, 4B4, 4B7, 4B9
- median, by age and sex of worker, 4B3, 4B6
- self-employed workers, 4B2–4B4, 4B9–4B12
- state data, 4B10, 4B12
- wage and salary workers, 4B2, 4B3, 4B7, 4B10–4B12

Earnings test (OASDI)
- amount permitted without reduction in benefits, 2A29
- automatic adjustment of, 2A18
- beneficiaries affected, 6B1, 6E4, 6E5

Emergency assistance, 9G1, 9G2

Employees (SSA) (see Offices and staff (SSA))

End-stage renal disease (Medicare), 8B5, 8C3

Energy Assistance (see Low-Income Home Energy Assistance Program)

Entitlement year (OASDI), 5B4, 5D1, 5F9, 5F10

Excess payments (see Service delivery (OASDI and SSI))

Expectation of life, 4C6

F

Fair Labor Standards Act, 3B3

Families, beneficiary (OASDI), 2A26, 3E6, 5H1–5H4

Family maximum benefit (OASDI), 2A13, 2A14, 2A17, 2A26

Fathers (see Widowed mothers and fathers (OASDI))

Federal employees (see Government workers)

FICA taxes (see Contribution rates (OASDI))

Financing (OASDI), 2A3–2A6

Food Stamps, 9H1

Foreign countries (OASDI), 5J1–5J11, 5K1, 5M1

G

General revenue appropriations (OASDI), 2A6

Government pension offset (OASDI), 2A22, 2A23, 6E4, 6E5

Government workers, 2A1, 3C3

H

Health and medical programs, expenditures for (see Medicaid; Medicare)

Health insurance for the aged and disabled (see Medicare)

Hearing receipts, dispositions, claims pending (OASDI and SSI), 2F9

Hearings and appeals (OASDI), 2F1, 2F8, 2F9, 2F11

Hispanic origin, 3C8

Historical data
administrative data, 2F3, 2F7
Aid to Families with Dependent Children (AFDC), 9G1
Black Lung benefits, 9D1
Emergency Assistance, 9G1
employment and earnings, 3B3
Food Stamps, 9H1
interprogram data, 3C3–3C5, 3C6.1
LIHEAP, 9J1.1, 9J2.1, 9J3.1
Medicaid recipients, 8E1, 8E2
Medicare
cost sharing and premium amounts, 2C1
enrollment, utilization, and reimbursement, 8B1–8B5, 8B8a– 8B12
participating facilities, 8C1
trust funds, 8A1, 8A2
poverty data, 3E1, 3E2, 3E8
Social Security Acts, 2A1, 2A2, 2A6, 2A7, 2A10–2A14, 2A16–2A18, 2A20–2A25, 2A29, 2A31, 2B1
Social Security program (OASDI)
awards, 6A1, 6A2, 6B5, 6C2, 6C7, 6D1, 6D4, 6D6, 6D8, 6D9
benefit increases, cumulative effects of, 2A19
coverage, financing, and insured status, 2A3, 2A4
covered workers, 4B1–4B9, 4B11
current-pay benefits
benefit families, 5H1
dependents and survivors, 5F1, 5F4, 5F6, 5F8, 5F12
disabled workers, 5D3, 5D4, 5E2
dual entitlement, 5G2
international agreements, 5M1
retired workers, 5B5, 5B8, 5C2
summary data, 5A4, 5A14, 5A17
earnings guidelines and SGA, 2A30
indexed earnings, 2A8, 2A9
insured workers, 4C1, 4C2, 4C5
retired-worker benefits, minimum and maximum, 2A2, 2A28
terminations, 6F1
Trust funds, 4A1–4A6
Supplemental Security Income (SSI)
noncitizens receiving, 7E6
summary data, 7A3–7A5, 7A9
Veterans' benefits, 9F1
Workers' compensation, 9B1

Home health agencies (Medicare), participating facilities, 8C1, 8C3

Home health services
Medicaid, 8E1
Medicare, 8B1, 8B2, 8B9

Hospital Insurance (HI) (see Medicare)

Hospital Insurance Trust Fund (Medicare) (see Trust funds)

Hospitals, expenditures for care
Medicaid, 8E1
Medicare, 8B1, 8B2, 8B8a, 8B8b

Hospitals (Medicare), type of participating facility, 8C1, 8C2

Husbands (OASDI) (see Wives and husbands (OASDI))

I

Illustrative monthly benefits (OASDI), 2A26

Income
age, 3E3, 3E6
family, 3E3, 3E6, 3E8
personal, 4A4
poverty guidelines, 3E8
poverty thresholds, 3E1
race, 3E6
shares, 3E3, 3E6
sources, 3E3

Income tax treatment of OASDI benefits (OASDI), 2A31, 2A32, 3C3, 4A1–4A3

Independent laboratories (Medicare), participating, 8B9, 8C1, 8C3

Indexing factors and indexed earnings (OASDI), 2A8, 2A9

Insured status provisions (OASDI), 2A7

Insured workers (OASDI)
age, 4C2, 4C5
fully insured, 4C1, 4C2, 4C5
insured for disability, 4C1, 4C2
monthly benefits for survivors of, 2A22
percentage of population, 4C5
permanently insured, 4C1
sex, 4C2, 4C5
Interfund borrowing, 2A6

Intermediate-care facilities for the mentally retarded (Medicaid), 8E1

International agreements (OASDI), 5M1

K

Kidney disease (see End-stage renal disease (Medicare))

L

Life expectancy, 4C6

Life table, 4C6

Living arrangements
aged population, 3E3, 3E4, 3E6
SSI recipients, 2B1, 7E5

Low-Income Home Energy Assistance Program (LIHEAP), 9J1–9J3.1

Lump-sum awards (OASDI), 2A25, 4A5, 6D9

M

Maximum benefit (OASDI), 2A13, 2A14, 2A17, 2A26–2A28

Maximum indexed earnings (OASDI), 2A9

Medicaid, 2C2, 8E1, 8E2, 8H1

Medicare
- aged enrollees, 2C1, 8B1, 8B3a, 8B3b, 8B4, 8B9, 8B11
- amounts reimbursed, 8B1, 8B2, 8B9
- assignment rates, 8B10
- bills approved, 8B9–8B11
- buy-ins, 8B12
- charges, 8B9
- claims, 8B9–8B11
- Clinical Laboratory Improvement Act (CLIA) facilities, 8C1, 8C3
- coinsurance, 2C1
- contributions, 4B12
- cost sharing, 2C1
- deductibles, 2C1
- disabled enrollees, 2C1, 8B2, 8B3a, 8B8b, 8B5, 8B9, 8B11
- earnings of workers, 4B12, 4B14
- end stage renal disease facilities, 8B5, 8C3
- enrollment, 8B1–8B5, 8B8a–8B11
- expenditures, 8A1, 8A2
- hearing receipts, dispositions, claims pending, 2F9
- home health agencies and services, 8B1, 8B2, 8B9, 8C1, 8C3
- hospital charges, 8B8a, 8B8b, 8B9
- hospital insurance, 2C1, 8A1, 8B1–8B5, 8B8a, 8B8b, 8B8.1, 8C1–8C3
- hospitals (type of participating facility), 8B2, 8B8a, 8B8b, 8B8.1, 8C1–8C3
- independent laboratories, 8B9, 8C1, 8C3
- outpatient services, 8B1, 8B2, 8B9
- participating facilities, 8C1–8C3
- persons served, 8B1, 8B2
- physicians' services, 8B1, 8B2, 8B9–8B11
- premiums, 2C1, 8A1, 8A2
- race, 8B4, 8B5
- reasonable charges, 8B11
- reimbursements, 8B1–8B11
- sex, 8B4, 8B5
- short-stay hospitals, 8B8a, 8B8b, 8B8.1
- skilled nursing facilities and services, 8B8a, 8B8b, 8C1, 8C3
- state data, 4B12, 8B3a, 8B3b, 8B8a, 8B8b, 8B8.1, 8B12, 8C2, 8C3
- Supplementary Medical Insurance, 2C1, 8A2, 8B1, 8B2, 8B4, 8B5, 8B9–8B12, 8C1, 8C3
- trust funds, 8A1, 8A2
- utilization, 8B1–8B5, 8B8a–8B11
- workers, 4B12

Military personnel (see Uniformed services)

Minimum benefit (OASDI), 2A11, 2A17, 2A27, 2A28

Minimum wage, 2A26, 3B3

Minor children (OASDI) (see Children (OASDI), under age 18)

Mortality table (see Life table)

Mothers (OASDI) (see Widowed mothers and fathers (OASDI))

N

Noncitizens (SSI), 7E6

Nondisabled widows and widowers (OASDI) (see Widows and widowers, nondisabled (OASDI))

Nonprofit organizations, 2A1

Nursing facilities (Medicaid), expenditures for care, 8E1

O

Offices (SSA) and employees (SSA), 2F1–2F3
- data operations centers, 2F1
- field services locations, 2F1
- hearings and appeals, 2F1
- program service centers, 2F1
- regional offices, 2F1
- staff, 2F2, 2F3
  - demographic characteristics of, 2F2
  - employees with disabilities, 2F2
  - grade levels of, 2F2
  - size of, 2F3
  - work years, total, 2F3

Old-Age and Survivors Insurance Trust Fund (OASDI) (see Trust funds)

Old-Age Assistance, 3C4

Old-Age, Survivors, and Disability Insurance (OASDI) (see entries identified by (OASDI))

Outpatient services (Medicare and Medicaid), 8B1, 8B2, 8B9, 8E1

P

Parents (OASDI), 2A22, 4A5, 5A1, 5A1.8, 5A4–5A7, 5A10, 5F6, 5F7, 5G3, 5H2, 6A1, 6E4

Pension offset, noncovered government, 2A22, 2A23, 6E4, 6E5

Pensions
- public employee, 3C3

Period of disability, 2A7

Physicians' services (Medicaid), 8E1

Physicians' services (Medicare), 8B1, 8B2, 8B9–8B11

Population in Social Security area, 4C5

Poverty data
- age, 3E2
- aged families, 3E3, 3E6
- aged 65 or older, 3E1, 3E4
- CPI, annual average, 3E1
- family size, 3E8

family status, 3E2
living arrangements, 3E4, 3E6
nonaged family units, 3E3
poverty guidelines, 3E8
poverty thresholds, 3E1
race, 3E6
sex, 3E2, 3E4
shares of money income, sources of, 3E3
Social Security share of money income, 3E6

Primary insurance amount (OASDI) (see also specific types of OASDI benefits, including Children; Disabled widows and widowers; Disabled workers; Parents; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)
average indexed monthly earnings, 2A10, 2A11
average monthly wage, 2A10, 2A16, 2A17
benefit increases, effects of, 2A11, 2A13–2A14, 2A16–2A19
formulas for computing, 2A11, 2A12, 2A16–2A19
illustrative amounts, 2A26
indexing factors and indexed earnings, 2A8, 2A9
maximum indexed earnings, 2A9
minimum and maximum benefit, 2A11, 2A13, 2A14, 2A17, 2A26–2A28
percentage of PIA for benefit types, 2A20–2A22
relationship to earnings levels, 2A26
special minimum, 2A12, 5A8
Windfall Elimination Provision (WEP), computation based on, 2A11.1

Prouty beneficiaries (OASDI) (see Special age-72 beneficiaries (OASDI))

Provisions, history of
Medicaid, 2C2
Medicare, 2C1
OASDI, 2A1–2A14, 2A16–2A32
SSI, 2B1

Public assistance (see Aid to Families with Dependent Children; Public social welfare expenditures)

Public social welfare expenditures, 3C3

Q

Quarters of coverage (OASDI), 2A7, 2A18

R

Race (OASDI) (see also specific types of OASDI benefits, including Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)
age, 5A1.1–5A1.8, 5A3, 6A3
Medicare, 8B4, 8B5
poverty status of aged families, 3E6
sex, 5A1.1–5A1.8, 5A3, 5A7, 6A3
state data, 5J5.1
summary data, 3C7, 5A1, 5A6, 5A7, 6A3

Race (SSI), 3C7

Railroad Retirement program
source of funds for, 3C3
trust fund transfers to and from, 4A1–4A3, 8A1

Railroad temporary disability insurance program, 9C1

Reconsiderations (OASDI and SSI), 2F7

Reduction for early retirement (OASDI)
age, 5A3, 5B1, 5B2, 6A5
benefit amounts, illustrative, 2A26
disabled workers, 5A3, 6A5
minimum and maximum benefit, 2A27
race, 5A3, 5A7
retired workers
dually entitled, 5G1
with benefits withheld, 6B1, 6E1
with delayed retirement credit, 5B1, 5B3
with reduction, 5A3, 5B6–5B8, 5G1, 5H2, 6A5, 6B3, 6B4, 6E1
without delayed retirement credit, 5B2, 5B3
without reduction, 5B1, 5B2, 5B6–5B8, 5G1, 5H2, 6B3, 6B4, 6E1
sex, 5A3, 5A7, 5B1, 5B2, 5B6–5B8, 5G1, 6A5, 6B3, 6B4
widows, nondisabled, 5A3, 6A5
wives and husbands, 5A3, 5A7, 6A5

Religious personnel, 2A1

Representative payment (OASDI), 5L1

Representative payment (SSI), 7E4

Retired workers (OASDI)
age, 5A1.1, 5A3, 5A5, 5A10, 5A15, 5A16, 5B5, 5B9, 6A4, 6A5, 6B5
awards, 6A1–6A5, 6B1, 6B3–6B5
beneficiary families, 5H1–5H3
benefit distributions, 5B6, 5B7, 5B9, 5J6, 6B3, 6B4, 5H3
benefits in current and constant dollars, 3C4
benefits paid
annual, 4A5
monthly, 5A4, 5A16, 5J4, 6A6
benefits withheld, 6E1, 6E4
benefits withheld due to earnings, 6B1
disability conversions, 6A4
foreign countries, 5J11
newly entitled, 6A4
primary insurance amount, 5B1, 5B2, 5B7, 5C1, 5G1, 5H1, 6A2, 6B1, 6B4
special minimum, 5A8
qualifications for benefits, 2A20
race, 5A1, 5A1.1, 5A3, 5A6, 5A7, 6A3
sex, 5A1, 5A1.1, 5A3, 5A7, 5A10, 5A15, 5A16, 5B6–5B9, 5C2, 6A2–6A5, 6B1, 6B3–6B5, 6E4
state data, 5J2, 5J4, 5J6, 6A6
terminations, 6F1, 6F2
with delayed retirement credit, 5B1–5B3
with dual entitlement, 5G1–5G5
with reduction for early retirement, 5A3, 5B6–5B8, 5G1, 5H2, 6B1, 6B3, 6B4, 6E1

without reduction for early retirement, 5B1, 5B2, 5B6–5B8, 5G1, 5H2, 6B1, 6B3, 6B4, 6E1
year of entitlement, 5B4

Retirement age, 2A17.1

Retirement programs (see Pensions; Railroad Retirement program; Retired workers (OASDI))

Retirement test (see Earnings test (OASDI))

S

SECA taxes (see Contribution rates (OASDI))

Section 1619a (see Special SSI cash payments (1619a) (SSI))

Section 1619b (see Continuation of Medicaid coverage (1619b) (SSI))

Self-employed workers (see also Covered workers (OASDI); Earnings of covered workers (OASDI))
age, 4B8
contribution rates, 2A3
earnings, 4B2–4B4, 4B9–4B13
maximum annual amount of contributions, 2A4
maximum taxable earnings, 2A3
Medicare, 4B12, 4B14
OASDHI contributions, 2A4, 2A5, 4B10, 4B11
sex, 4B3, 4B4, 4B9
state data, 4B10, 4B12
tax credits, 2A5, 2A6
taxable earnings, amount reported, 4B2, 4B10–4B12
with earnings above maximum taxable, 4B9
with earnings below maximum taxable, 4B4, 4B9

Service delivery (OASDI and SSI)
accuracy rates, payment, 2F7
allowances, 2F7
denials, 2F7
disability determinations, 2F7
800 number (1-800-772-1213)
average waiting time, 2F7
calls received, 2F7
excess payments, 2F7
OASI payments, 2F7
reconsiderations, 2F7
reversals of denials, 2F7
SSI payments, 2F7
underpayments, 2F7

Sex (OASDI) (see also specific types of OASDI benefits, including Children; Disabled widows and widowers; Disabled workers; Retired workers; Widowed mothers and fathers; Widows and widowers, nondisabled; Wives and husbands)
age, 3C8, 5A1.1–5A1.8, 5A10, 5A15, 5A16, 6A3
life table, 4C6
race, 3C7, 5A1.1–5A1.8, 5A7, 6A3
state data, 5J5.1
summary data, 5A7, 5A16, 6A3

Sex (SSI) (see Supplemental Security Income)

Short-term sickness and disability benefits, 9C1

Skilled nursing facilities (Medicare)
expenditures for care, 8B1, 8B2, 8B8a, 8B8b
participating facilities, 8C1, 8C3

Social insurance programs, summary data, 3C3

Social Security Act, 2A1, 2A2, 2A6, 2A7, 2A10–2A14, 2A16–2A18, 2A20–2A25, 2A29, 2A31, 2B1

Social Security program (see entries identified by (OASDI))

Social welfare expenditures, 3C3

Special age-72 beneficiaries (OASDI), 2A24, 4A5, 5A4, 6A1, 6E4, 6F1, 6F2

Special minimum primary insurance amount (OASDI), 2A12, 5A8

Spouses (OASDI) (see Wives and husbands (OASDI))

Staff (SSA) (see Offices (SSA) and employees (SSA))

State and local government pensions (see Government workers)

State data
Aid to Families with Dependent Children, 9G1, 9G2
Black Lung benefits, 9D2
Low-Income Home Energy Assistance, 9J1–9J3
Medicaid, 2C2, 8H1
Medicare, 4B12, 8B3a, 8B3b, 8B8a, 8B8b, 8B8.1, 8B12, 8C2, 8C3
OASDI
beneficiaries, 3C5, 5J1–5J6, 5J8–5J10, 5J14, 6A6
concurrent receipt with SSI, 3C5, 7D2
covered workers, 4B10, 4B12
monthly benefits of disabled beneficiaries, 5J14
taxable earnings, 4B10, 4B12
SSI
concurrent receipt with OASDI, 3C5, 7D2
Medicaid, 2C2
recipients, 3C5, 7B1–7B3, 7B7–7B9, 7D2
Temporary Assistance for Needy Families (TANF), 9G2
Unemployment Insurance, 9A2
Workers' compensation, 9B1–9B3

State Supplementation (see Supplemental Security Income (SSI))

Students (OASDI) (see Children (OASDI))

Substantial gainful activity, 2A30

Supplemental Security Income (SSI)
adults, 7C1, 7E2, 7E3
age, 3C7, 3C8, 7A1, 7A8, 7A9, 7B9, 7D1, 7D2, 7E2–7E5
aged, 3C5, 7A1–7A5, 7A8, 7A9, 7B1, 7B2, 7B9, 7C1, 7C2, 7D1, 7D2, 7E2–7E5
awards, 7A8, 7B9, 7E2
benefit rates, 2B1
benefits in current and constant dollars, 3C4

blind, 7A1–7A5, 7A8, 7A9, 7B1, 7B2, 7B8, 7B9, 7C1, 7C2, 7D1, 7D2, 7E2–7E5
blind and disabled adults, 3C6.1, 7C1
blind and disabled children, 3C6.1, 7A2, 7B8, 7C1, 7E2–7E4
claims workloads, 2F6
concurrent SSI and OASDI, 3C5, 3C6, 3C6.1, 7D1, 7D2
couples, 7A2, 7C2
disabled, 3C6.1, 7A1–7A5, 7A8, 7A9, 7B1, 7B2, 7B9, 7C1, 7C2, 7D1, 7D2, 7E2–7E5
earnings, 7D1
federal SSI payments, 7A1–7A5, 7B3, 7B7
federally administered payments, 3C6.1, 7A1–7A5, 7A8, 7A9, 7B1, 7B3, 7B7
hearing receipts, dispositions, claims pending, 2F9
Hispanic origin, 3C8
income, 7D1
living arrangements, 7E5
noncitizens, 7E6
OASDI (received concurrently with SSI), 3C5, 3C6, 7D1, 7D2
payment distributions, 7C1, 7C2
payments in current and constant dollars, 3C4
race, 3C7
representative payment, 7E4
service delivery, 2F7
sex, 3C7, 3C8, 7E2, 7E3
state data, 3C5, 7B1–7B3, 7B7–7B9, 7D2
state supplementation, 7A1–7A5, 7B2, 7B3, 7B7
unearned income, 7D1

Supplementary Medical Insurance (SMI) (see Medicare)

Supplementary Medical Insurance (SMI) Trust Fund (see Trust funds)

Survivor benefits (OASDI) (see Children (OASDI); Dependents and survivors; Disabled widows and widowers; Parents; Widowed mothers and fathers; Widows and widowers; Widows and widowers, nondisabled)

T

Tax credits (OASDI), 2A5, 2A6, 3C3

Taxable earnings (OASDI), 2A3, 2A4, 2A8, 2A9, 2A18, 2A26, 4B1, 4B2, 4B10–4B12 (see also Earnings of covered workers (OASDI))

Taxable maximum (OASDI), 2A3, 2A4, 2A8, 2A9, 2A18, 2A26, 4B4, 4B7, 4B9 (see also Covered workers (OASDI))

Taxation of OASDI benefits, 2A31, 2A32, 3C3, 4A1–4A3

Taxes (OASDI and HI)
amounts, 4A1–4A3, 4B10–4B12
rates, 2A3, 2A4
state amounts, 4B10, 4B12

Temporary Assistance for Needy Families (TANF), 3C4, 9G1, 9G2 (see AFDC)

Temporary disability insurance, 9C1

Termination of benefits (OASDI), 6F1–6F3

Time-series data (see Historical data)

Totalization (OASDI), 5M1

Transitionally insured (OASDI), 2A23

Trust funds
Disability Insurance, 3C3, 4A2–4A4, 4A6, 5A4
Hospital Insurance, 3C3, 4A4, 8A1
Old-Age and Survivors Insurance, 3C3, 4A1, 4A3–4A5, 5A4
Supplementary Medical Insurance, 3C3, 4A4, 8A2

U

Underpayments (OASDI and SSI), 2F7

Unemployment Insurance, 9A2

Uniformed services, 2A1, 2A2

V

Veterans' programs, 9F1

Vocational rehabilitation services, 2A25

W

Wage and salary workers (OASDI) (see Covered workers (OASDI); Earnings of covered workers (OASDI))

Wage credits (OASDI), 2A1, 2A2, 2A6

Widowed mothers and fathers (OASDI)
age, 5A1.5, 5A5, 5A16, 6A3, 6D7
awards, 6A1, 6A3, 6D6, 6D7
beneficiary families, 5H1–5H2, 5H4
benefit distributions, 5H3
benefits in current and constant dollars, 3C4
benefits paid
annual, 4A5
monthly, 5A4, 5A16, 5F6
benefits withheld, 6E4
entitlement based on disabled child, 5F12, 6D6
primary insurance amount, 5F7, 5H2
special minimum, 5A8
qualifications for benefits, 2A22
race, 5A1, 5A1.5, 5A6, 5A7
sex, 5A1.5, 5A7, 5A16
surviving divorced, 5A1.5, 5F12, 6D6, 6D7
terminations, 6F1, 6F2

Widows and widowers (OASDI)
benefits paid
annual, 4A5, 4A6
monthly, 5A4, 5A16, 5A17, 5F1
benefits withheld, 6E4
foreign countries, 5J11
qualifications for benefits, 2A22, 2A23
state data, 5J2, 5J4
terminations, 6F1, 6F2

Widows and widowers, disabled (see Disabled widows and widowers (OASDI))

Widows and widowers, nondisabled (OASDI)
age, 5A1.6, 5A3, 5A5, 5A10, 5A15, 5A16, 5F11, 5F13, 6A3, 6D7
awards, 6A2, 6A3, 6D7, 6D8
beneficiary families, 5H1, 5H2, 5H4
benefit distributions, 5F11, 5H4, 5J9
benefits paid, monthly, 5A16, 5A17, 5F8, 5F13
dually entitled, 5A14, 5A15, 5G2–5G5
limitation of benefit, 5F13
primary insurance amount, 5F7, 5H2
special minimum, 5A8
qualifications for benefits, 2A22, 2A23
race, 5A1, 5A1.6, 5A3, 5A6, 5A7, 6A3
sex, 5A1.6, 5A3, 5A7, 5A10, 5A16, 5F6, 5F8, 5F11, 6A3, 6D7
state data, 5J9
surviving divorced, 5A1.6
with reduction for early retirement, 5A3, 5F13, 6A5
without reduction for early retirement, 5F13
year of entitlement, 5F9
Windfall elimination provision (WEP), 2A11.1

Withheld benefits (OASDI)
by reason and type of benefit, 6E4, 6E5
of retired workers, 6E1

Wives and husbands (OASDI)
age, 5A1.3, 5A3, 5A5, 5A10, 5A15, 5A16, 6A3, 6A5, 6D3
awards, 6A1, 6A3, 6A5, 6D1, 6D3
beneficiary families, 5H1–5H3
benefit distributions, 5F3, 5H3
benefits paid
annual, 4A5, 4A6
monthly, 5A4, 5A16, 5F1
benefits withheld, 6E4, 6E5
divorced, 5A1.3, 6D3
dually entitled, 5A14, 5A15, 5G2–5G5
entitlement based on age, 5A1.3, 5A7, 5C2, 5F1, 5F3, 6A3, 6D1, 6D3
entitlement based on care of children, 5A1.3, 5A7, 5C2, 5F1, 6A3, 6D1, 6D3
foreign countries, 5J11
of disabled workers, 5A1 5A1.3, 5A5–5A7, 5A16, 5C1, 5F1, 6A1, 6A3, 6A5, 6D1, 6D3
of retired workers, 5A1, 5A1.3, 5A5–5A7, 5A16, 5C1, 5F1, 6A1, 6A3, 6A5, 6D1, 6D3
primary insurance amount, 5C1, 5H1
special minimum, 5A8
qualifications for benefits, 2A21, 2A23
race, 5A1, 5A1.3, 5A3, 5A6, 5A7, 6A3
sex, 5A1.3, 5A3, 5A7, 5A10, 5A16, 5C2, 6A3, 6D1
state data, 5J2, 5J4
terminations, 6F1–6F3
with entitlement based on disabled child, 5A7, 5F1
with reduction for early retirement, 5A3, 5A7, 6A5

Workers' compensation, 9B1–9B3

Workers' compensation offset, 6E4, 6E5

Workloads (OASDI and SSI), 2F4–2F6, 2F8