

Securing today and tomorrow

Improving Customer Service

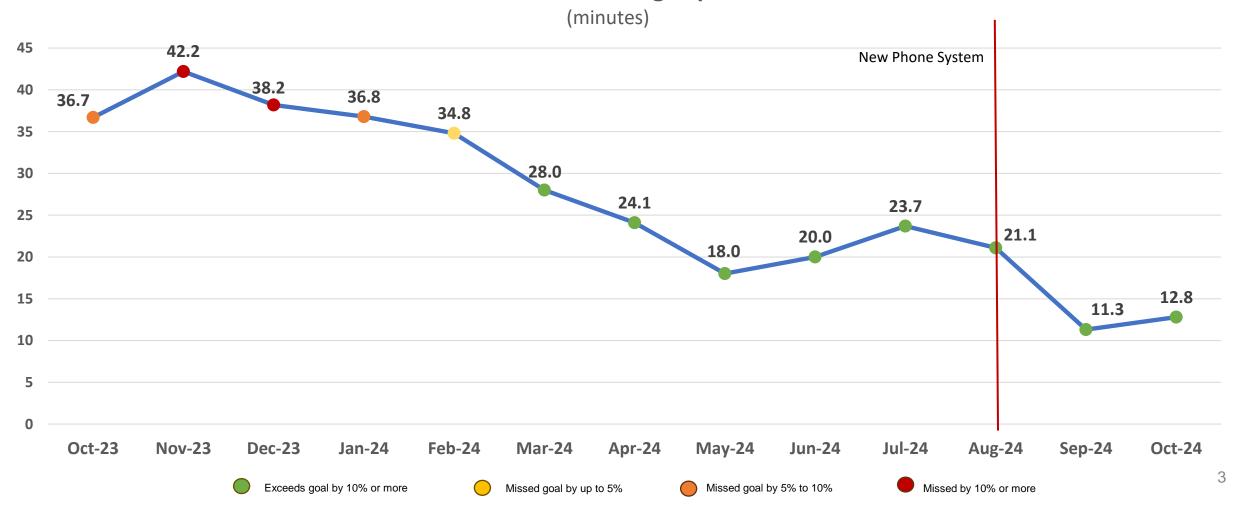
November 2024

Customer Service Crisis

- 1-800# hold times of an hour or more
- Cruel-hearted clawbacks of overpayment mistakes
- Big delays in making timely disability determinations for applicants

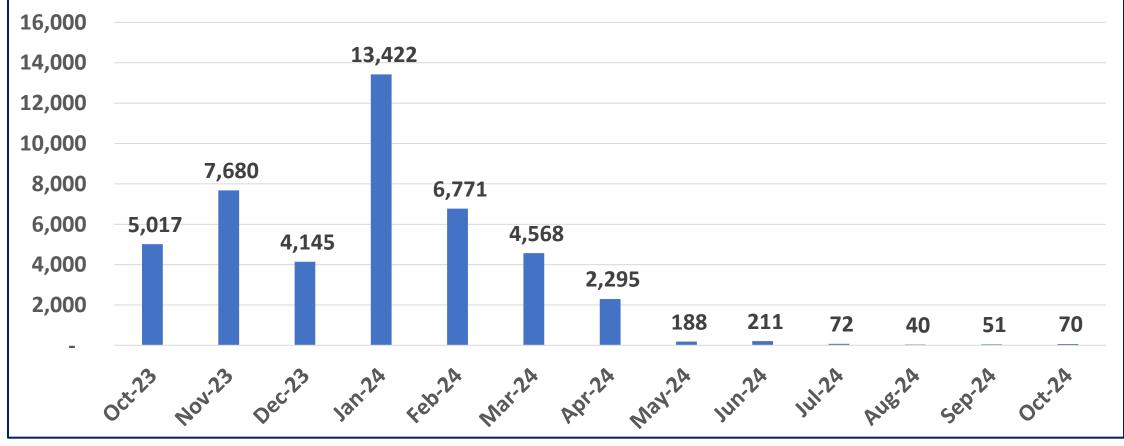
1-800 Number Hold Times Have Improved

National 800 Number Average Speed of Answer



Full Benefit Withholding from Overpayments Has Dropped Significantly

Social Security Beneficiaries Newly Placed into Full Benefit Withholding to Recover an Overpayment, by Month



People Waiting a Long Time to Get SSA Disability Benefits

Overall Average Wait Time

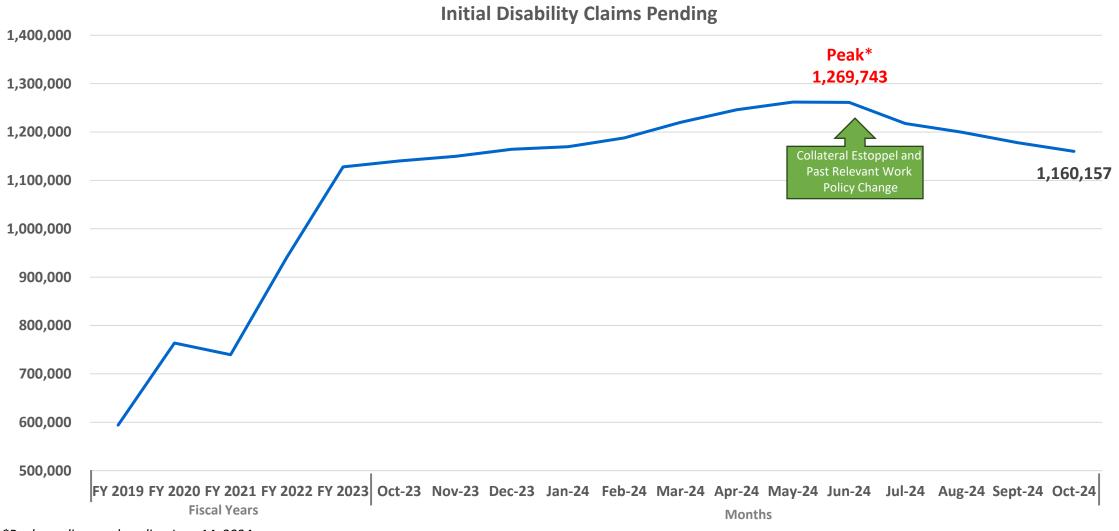
Overall Average Wait Times By State for SSA Initial Disability Decisions

Overall Average State/Territory Wait Time NH VT MA СТ RI NJ PR DE MD DC н

** Map color gradation is based on SSA's historical overall average wait time of 120 days for initial disability claims

We Have Driven Down the Initial Disability Claims Backlog for 19 Weeks Straight

Data as of week ending October 25, 2024



*Peak pending week ending June 14, 2024

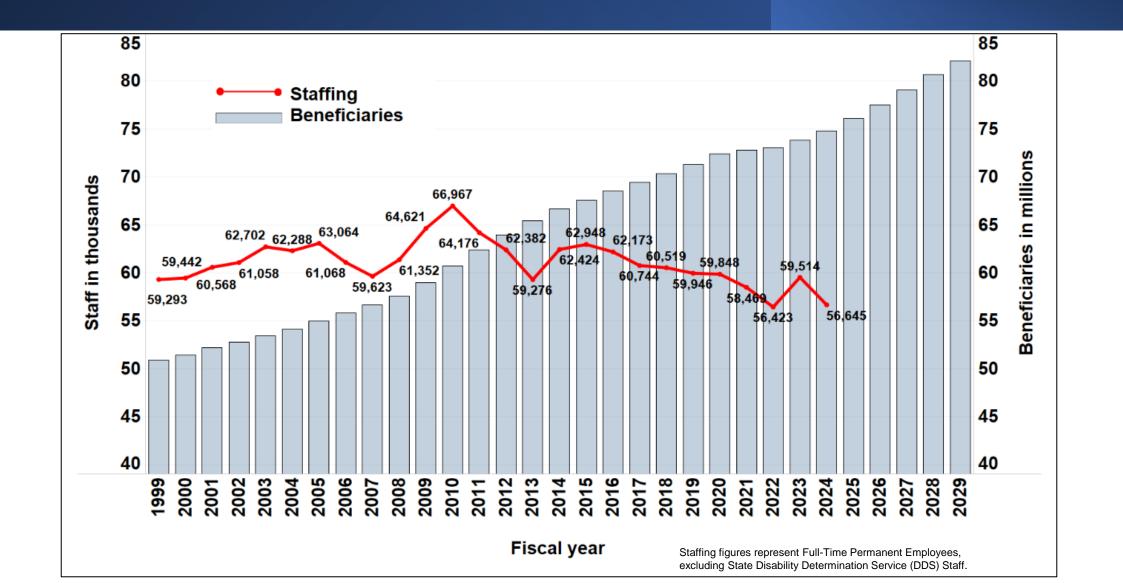
Driving Change, Leading from the Front Lines

- New leaders in key positions
- New and Deeper Engagement with Frontline Workers
- New Action Plan with 27 Initiatives, 56 Quick Wins, and 111 Leading Actions to Improve Customer Service
- New cross-cutting Performance Management Regimen called, SecurityStat, to effectuate change

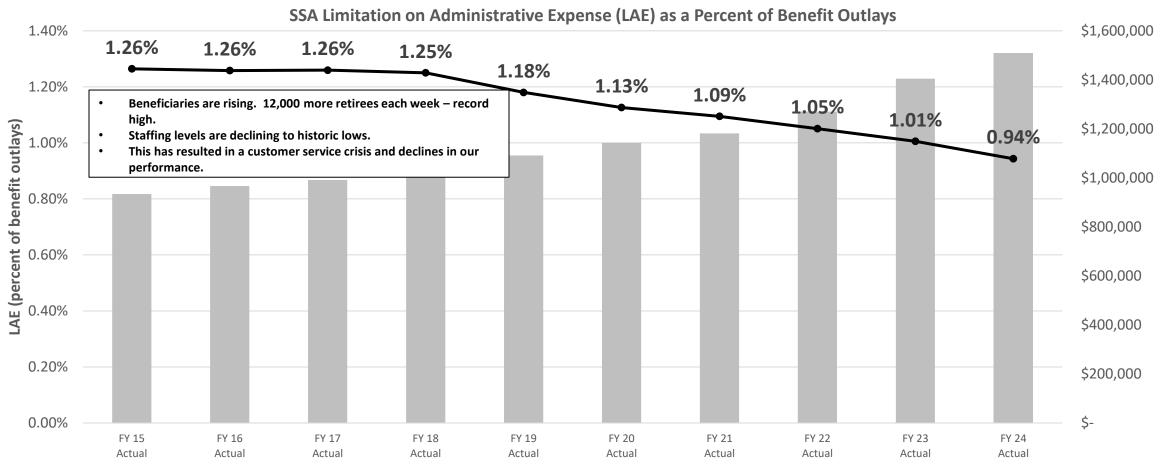




Serving More People with Fewer Staff

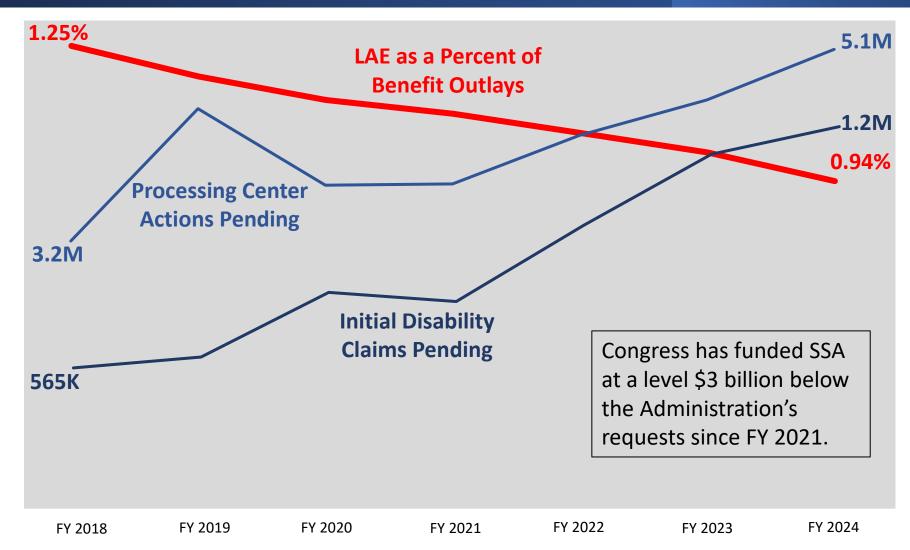


Administrative Funding Declining as Percent of Benefit Outlays

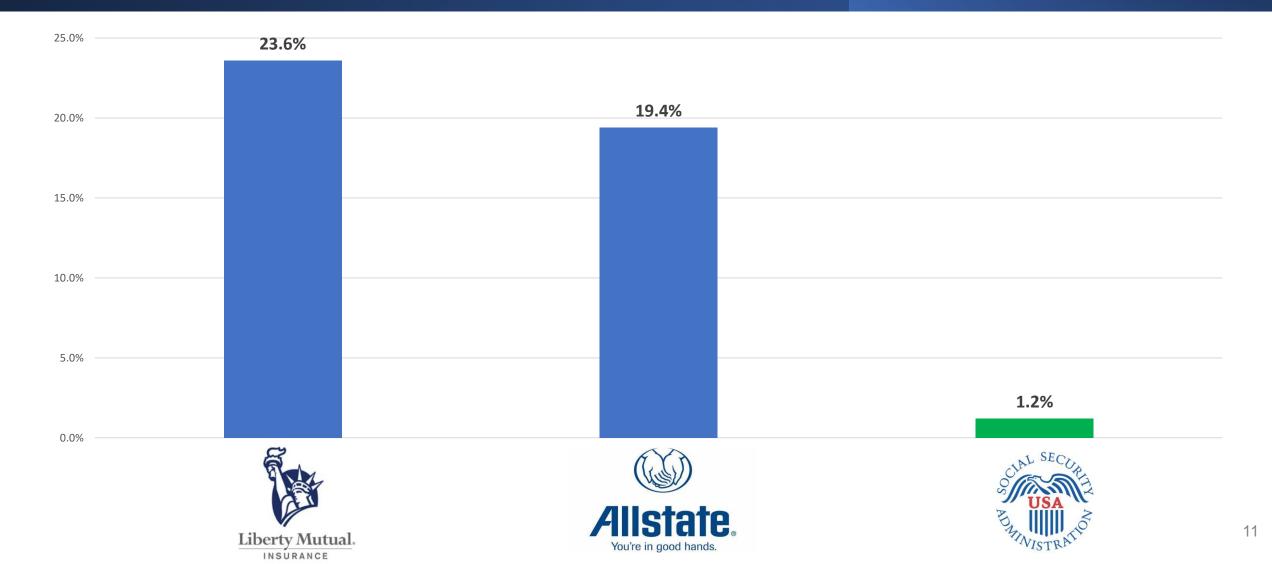


Benefit Payment Outlays — Percent of LAE to Benefit Payments

Initial Disability Claims and Processing Center Backlogs Grow as SSA Administrative Funding is Reduced



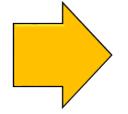
SSA is Still Far More Efficient than Private Insurance Companies in Admin Expenses



Customer Service Outcomes with Continuous Full Funding

Where we are now (FY 2025 FYTD October):

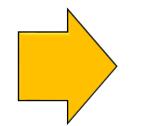
Wait Time on our 1-800 Number 13 minutes



Where we can go (long-term goals):

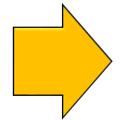


Wait Time for an Initial Disability /Reconsideration Decision 227 days/234 days



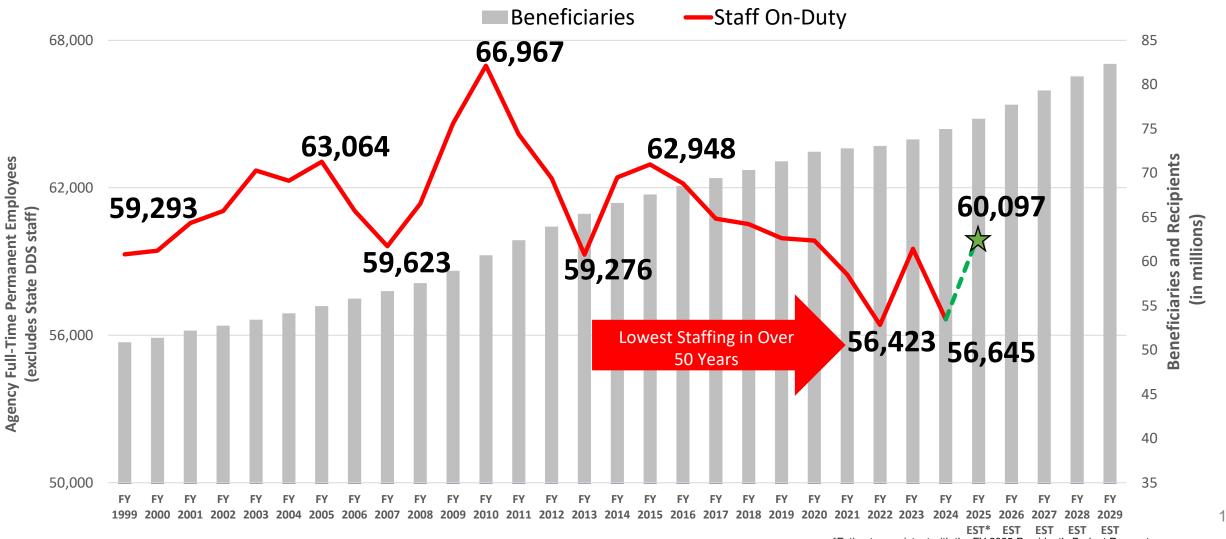
Wait Time for an Initial Disability /Reconsideration Decision 120 days/120 days

Wait Time for a Hearing Decision 280 days



Wait Time for a Hearing Decision 270 days

President's Budget Improves Customer Service



*Estimate consistent with the FY 2025 President's Budget Request