Appeals and Appointed Representative Processing Services (AARPS) User Guide

Appeals and Appointed Representative Processing Services Guide V1 02/2025 SOCIAL SECURITY ADMINISTRATION

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Overview

What is Appeals and Appointed Representative Processing Services (AARPS)?

The new Appeals and Appointed Representative Processing Services (AARPS) complements information in Electronic Services Express (ERE) / Appointed Representative Services (ARS) and consists of two parts:

- A modern portal for representatives to view associated claimant information, business information and fee payment information and
- A new function in the claimant's *my*SocialSecurity account that provides their current representative's information.

The initial release of AARPS is focused on providing a secure, online portal that streamlines the way Appointed Representatives, and the claimants they work on behalf of, conduct their business with Social Security. Subsequent releases will expand online services for Appointment, Registration, Fee Agreement, and Fee Petition, include an option for accessing Electronic Records, and consolidate Fee Processing.

*my*SocialSecurity will display Current Representative Details and Past Representative Details to claimants about their representative(s), including:

- o Name
- o Phone Number
- Email Address
- o Mailing Address

AARPS continues to develop and improve as the foundation for future self-service options for representatives and the claimants that they represent.

How is AARPS Organized?

The AARPS portal is accessible from the <u>Representing SSA Claimants | SSA</u> web page of SSA's website.



By selecting <u>AARPS Online</u>, you will be directed to the AARPS **Sign-In Page**. Here you will need to enter your Login.gov, ID.me or Social Security username credentials.

Select the below links for login assistance.

- Login.gov
- <u>ID.me</u>

Note: To use AARPS, you must be a registered representative with Social Security. For information on registration see <u>Social Security Online - SSA-1699 Registration of Individuals</u> and Staff for Appointed Representative Services.



To access AARPS, you must agree to the **Terms of Service**. You can select "I agree to the Terms of Service" and then select **Next** to access AARPS or select the **Exit** button to return to the login screen.

Social Security

Terms of Service

The terms of service in this section apply to all Social Security online services. Depending on the specific Social Security online service you access, you may be asked to agree to added terms to use that service.

By checking I agree to the Terms of Service, I acknowledge the following conditions:

- I understand that I am accessing a U.S. Government system.
- · I understand that my usage of this system may be monitored, recorded, and subject to audit.
- I understand that unauthorized or improper use of this system is prohibited and may result in administrative, civil, or criminal
 penalties and/or other actions.
- I understand that it is a federal crime to:
 - · Give false or misleading statements to obtain information in Social Security records;
 - · Give false or misleading information to obtain or alter Social Security benefits; or
 - Deceive the Social Security Administration about an individual's identity.
- I understand that the Social Security Administration may stop me from using Social Security online services if it finds or suspects fraud or misuse.
- · I accept that I am responsible for properly protecting any information provided to me by the Social Security Administration.
- I agree that the Social Security Administration is not responsible for the improper disclosure of any information that the Social Security Administration has provided to me or any information that is on or from my computer or other device, whether due to my negligence or the wrongful acts of others.

I agree to the Terms of Service.

Exit

Next

Once you have signed in, you will be directed to the AARPS **Landing Page**. Key features of the AARPS landing page are the:

- Header
- Site Contents Menu
- Feedback Tool

O Appe	als and Appointed Repre	esentative Processing Services	
Appointment Details Business Information Fee Payment History Help @	Appointment Details Data is available for all current appointments You may L Download all Current Appointme usate range (mm/dd/yyyy). You may also sele using filtering.	for the last three years. ent Data as an Excel spreadsheet or use the date fields to enter ect a maximum of 500 records to generate a customized report	
	View Option All Selected Select 'Selected' to view only selected rows.	Select Date Range (Optional) From 01/28/2024 TO 01/28/2025 Go Download Data for Selected Date Range	Feedback

The **Header** of the AARPS page displays your last name and Rep ID and two single selection options.

Options include:

- **Go to ERE/ARS**: Allows you to log out of AARPS and log into Electronic Records Express.
- Sign Out: Allows you to log out of your account and return to the login screen.

These options remain persistent at the top of each page for ease of access and can be selected at any time throughout the application to return to the Landing Page.

() Appea	als and Appointed Representative Processing Services
Appointment Details Business Information Fee Payment History Help @	Appointment Details Data is available for all current appointments for the last three years. You may Lownload all Current Appointment Data as an Excel spreadsheet or use the date fields to enter a date range (mm/dd/yyyy). You may also select a maximum of 500 records to generate a customized report using filtering.
	Select Option Selected All Selected Select 'Selected' to view only selected rows. From 01/29/2024 III To 01/29/2025 III Go Download Data for Selected Date Range

The **Site Contents Menu** displays a list of several options for you to receive pertinent information.

Selections include:

- **Appointment Details:** Allows you to view current and past claimants whom you represent or have represented.
- **Business Information:** Allows you to view your contact, direct deposit, and tax information. This information can be updated by submitting an SSA-1699.
- **Fee Payment History:** Allows you to view detailed information including fee payment date, fee amount, and the entities/firm(s) affiliation, if applicable.
- **Help:** Allows you to view frequently asked questions and ask a question for assistance (see note below for more information).

Note: You are currently unable to access the Help link due to a network security issue on the www.ssa.gov website. This issue is expected to be resolved by April 2025. See information on page 20 for more information on the help link.

(Appea	ls and Appointed	d Represer	LASTNAME, REP	Go to ERE S	/İCES ign ^{Out}
Appointment Details Business Information Fee Payment History Help	Appointment De Data is available for all current You may	etails appointments for the cent Appointment Dat bu may also select a m cted rows.	last three years. a as an Excel spreadshee aximum of 500 records to ect Date Range (Option m 01/27/2024 To vnload Data for Selected D	et or use the date fields to generate a customiz al) 01/27/2025	to enter ed report Go
	Showing 1 - 10 of 92			📢 4 Page 1 of	10 🕨 🕪
	✓ Appt Start Date▼ □ 12/11/2024	Claimant SSN ▼ xxx-xx-xxxx	Claimant Name LASTNAME, FIRST	Claim Type Social Security Benefit	Details Details

Selecting **Feedback** on the right allows you to provide feedback about your user experience.

О Арре	als and Appointed Repi	resentative Processing Services	
Appointment Details Business Information Fee Payment History Help @	Appointment Details Data is available for all current appointmer You may 2 Download all Current Appoint a date range (mm/dd/yyyy). You may also s using filtering.	nts for the last three years. <u>ment Data</u> as an Excel spreadsheet or use the date fields to enter select a maximum of 500 records to generate a customized report	edback
	View Option All Selected Select 'Selected' to view only selected rows.	Select Date Range (Optional) From 01/29/2024 TO 01/29/2025 Go Download Data for Selected Date Range	

Selecting **Feedback** will generate a survey for you to rate a series of questions and provide additional information or suggestions for improvement.

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		STALL SECTOR	Go t
	Ар		
	Data i: You m a date	Thinking about your most recent experience within the AARPS portal, on a scale from 1 to 5, where 1 means "Do Not Agree At All" and 5 means "Completely Agree," please rate the following statements:	: or use th
	using	I am satisfied with my recent experience with Social	
	View	Security. *	al)
	Select	O 1 - Do Not Agree At All	01/28/202
		O 2	ate Range
		О з	
		O 4	
	Showii	5 - Completely Agree	📢 🖣 Pag
	*	Based on my recent experience, I trust Social Security to meet the public's needs.	Claim 1
		1 - Do Not Agree At All	Social S

Appointment Details

AARPS is used to view and download a list of claimants to which you are appointed. Once you have signed in, you will land on the **Appointment Details** page by default. You can return to this screen by selecting the "Appointments Details" hyperlink at any time.

Viewable appointment information includes:

- Appt Start Date
- Claimant Name
- Claimant SSN
- Numberholder Name
- Claim Level
- Claim Status
- Claim Type
- Fee Amount
- Fee Payment Date
- Fee Arrangement
- Firm Name

🍘 Appea	lls and Appointed Repre	esentative Processing Services
		LASTNAME, REP XXXXXXXXXXX Go to ERE Sign Out
Appointment Details Business Information Fee Payment History Help	Appointment Details Data is available for all current appointments You may Download all Current Appointments a date range (mm/dd/yyyy). You may also self using filtering. View Option All Selected Select 'Selected' to view only selected rows.	for the last three years. ent Data as an Excel spreadsheet or use the date fields to enter ect a maximum of 500 records to generate a customized report Select Date Range (Optional) From 01/29/2024 To 01/29/2025 Go Download Data for Selected Date Range
	Showing 1 - 10 of 92	(4) 4 Page 1 of 10 > >>)

How can I view and print all of my appointment data?

You can select the **Download all Current Appointment Data** hyperlink at the top, or the "Download All" button to retrieve and export up to 500 records at a time via a Microsoft Excel spreadsheet.

Appointment Details Business Information Fee Payment History Help 🕑	App Data is a You may a date ra using filt	ointment De available for all current Download all Curre ange (mm/dd/yyyy). Yo tering.	appointments for the ent <u>Appointment Dat</u> u may also select a m	a at three years. a at three years. dshee dshee dshee dshee dshee	et or use the date fields to generate a customiz	s to enter zed report
	View C	Option All Selec elected" to view only selected n	tted Fro	ect Date Range (Option m 11/18/2024 To To wnload Data for Selected D	nal) 11/22/2024 💮 Date Range	Go
	*	Appt Start Date▼	Claimant SSN 🔻	Claimant Name 🔻	Claim Type 🔻	Details
		11/22/2024	XXX-XX-XXXX	LASTNAME, FIRST	Social Security Benefit	<u>Details</u>
		11/22/2024	XXX-XX-XXXX	LASTNAME, FIRST	Supplemental Security Income	<u>Details</u>
		11/22/2024	XXX-XX-XXXX	LASTNAME, FIRST	Social Security Benefit	<u>Details</u>
		11/19/2024	XXX-XX-XXXX	LASTNAME, FIRST	Social Security Benefit	<u>Details</u>
		11/18/2024	XXX-XX-XXXX	LASTNAME, FIRST	Social Security Benefit	<u>Details</u>
	Create	Report with (0) Select	ted Records Dov	vnload All		

The downloaded spreadsheet will display all current appointments dating back three years, in order from the newest appointment to the oldest. You can use the various Excel functions to further filter, organize, and print the information.

Downloaded excel report

Fi	le Home	Insert Page La	ayout Form	ulas Data Review	v View A	Automate He	lp				
Pa	Cut ↓ Cut ↓ Copy ↓ ↓ Copy ↓ ↓ Copy ↓ ↓ Copy ↓	Calibri B I U	~ 11 ~ ⊞ ~ ₫		। ॐ~ स्ट ऱ्य (⊉)	Wrap Text Merge & Center ∽	General ~ \$ ~ % 9 500 →00 For	inditional Format matting ~ Table	Normal t as Neutral	Bad Calculation	Good Check Cell
	Clipboard	r <u>s</u>	Font	F3	Alignment		Number 🖓		Sty	les	
N	LO 🔫 :	$\times \checkmark f_x$									
	А	В	С	D	E	F	G	н	I.	J	к
1	Appt Start Date	Claimant Name	Claimant SSN	Number Holder Name	Claim Level	Claim Status	Claim Type	Fee Amount	Fee Payment Date	Fee Arrangement	Firm Name
2	11/25/2024	LASTNAME, FIRST	XXX-XX-XXXX	Not Available	Initial	Decision made	Social Security Benefit	Not Available	Not Available	Charging a Fee	A FIRM NAME LLC
3	11/22/2024	LASTNAME, FIRST	XXX-XX-XXXX	LASTNAME, FIRST	Initial	Decision made	Social Security Benefit	Not Available	Not Available	Charging a Fee	A FIRM NAME LLC
4	11/22/2024	LASTNAME, FIRST	XXX-XX-XXXX	Not Available	Not Available	Not Available	Supplemental Security Income	Not Available	Not Available	Charging a Fee	A FIRM NAME LLC
5	11/22/2024	LASTNAME, FIRST	XXX-XX-XXXX	Not Available	Not Available	Not Available	Social Security Benefit	Not Available	Not Available	Charging a Fee	A FIRM NAME LLC

How can I view appointments between specific dates?

You can customize how appointment history is displayed in several ways. The "Select Date Range" feature allows you to filter the results for a defined period. You can type the date in the fields or use the calendar date picker to specify your view below.

		REP LASTNAME XXXXXXXXXX	Go to ERE Sign Ou	Jt
nointment Details	Appointment Details			
iness Information	Data is available for all current appointments	for the last three years.		
<u>e Payment History</u>	You may 🛓 Download all Current Appointme	ent Data as an Excel spreadsheet (lect a maximum of 500 records to	or use the date fields to ent generate a customized rep	er ort
<u>p</u> 0	using filtering.		J	
	View Option	Select Date Range (Optional)	
	All Selected Select 'Selected' to view only selected rows.	From 11/18/2024 To 1	1/22/2024 📅 Go	
		Download Data for Selected Data	e Range	
	Showing 1 - 10 of 92		• • Page 1 of 10 • •	•••
	Showing 1 - 10 of 92	SN ▼ Claimant Name ▼	 4 Page 1 of 10 ▶ Claim Type ▼ Det 	••• ails
	Showing 1 - 10 of 92 Image: Appt Start Date Transmission Claimant Start	SN ▼ Claimant Name ▼	Claim Type ▼ Det	••• tails

How can I view more information about an appointment?

You may also select one, or multiple, checkboxes to create a report that shows additional information about the selected cases.

Appea	als and Appointed Representative Processing Services
	LASTNAME, REP Go to ERE Sign Out
Appointment Details	Appointment Details
Business Information Fee Payment History Help 🛛	Data is available for all current appointments for the last three years. You may <u>A</u> <u>Download all Current Appointment Data</u> as an Excel spreadsheet or use the date fields to enter a date range (mm/dd/yyyy). You may also select a maximum of 500 records to generate a customized report using filtering.
	View Option elect Date Range (Optional) All Selected Select 'Selected' to view only sele om 01/27/2024 Download Data for Selected Date Range
	Showing 1 - 10 of 92 (4 • 4 Page 1 of 10 • •••
	Image: 12/11/2024 XXX-X> LASTNAME, FIRST Social Security Benefit Details
Showing 1 - 10 of 92	(∢ ◀ Page 1 of 10 ► ►>)
Create Report with	0) Selected Records

After creating a report, you will receive the "Appointment Details Report" screen at which point you will be able to select the download button. This will also generate a copy of the appointment information into a Microsoft Excel format.

Appt Start Date	Claimant Name	Claimant SSN	Number Holder Name	Claim Level	Claim Status	Claim Type	Fee Amount	Fee Payment Date	Fee Arrangement	Firm Name
11/22/2024	LASTNAME, FIRST	XXX-XX-XXXX	LASTNAME, FIRST	Not Available	Not Available	Social Security Benefit	Not Available	Not Available	Charging a Fee	FIRM NAME LLC
11/22/2024	LASTNAME, FIRST	XXX-XX-XX0XX	Not Available	Not Available	Not Available	Supplemental Security Income	Not Available	Not Available	Charging a Fee	FIRM NAME LU

The **Details** link provides a snapshot summary of the specific claim.

(Appe	als and	d Appointed	d Represei	ntative Proc	Cessing Ser	VICES		
Appointment Details Business Information Fee Payment History Help @	App Data is You may a date r using fil	available for all current y Description Description ange (mm/dd/yyyy). Yo tering.	appointments for the ent <u>Appointment Dat</u> u may also select a n	e last three years. ta as an Excel spreadshe naximum of 500 records	et or use the date fiel to generate a custom	ds to enter nized report		
	View C	Option All Selec elected' to view only selected r	cted Se Fro Do	lect Date Range (Optio om 11/22/2024 To wnload Data for Selected	nal) 11/25/2024	Go		
	*	Appt Start Date▼	Claimant SSN v	Claimant Name 🔻	Claim Type	Details		
		11/25/2024	XXX-XX-XXXX	LASTNAME, FIRST	Social Security Benefit	<u>Details</u>	-	
		11/22/2024	XXX-XX-XXXX	LASTNAME, FIRST	Social Security	Details		

When claims are pending without a determination, the **Details** link will display the claim level and status as processing. Payment information will be unavailable.



On closed claims, the **Details** link will display the claim level and status as Decision made with the fee amount, date paid, and the entities/firm(s) affiliation, if applicable.

If you click on the blue text within the **Details** link which says, "See the Fee Payment History for this Claimant", the page will be routed to the **Fee Payment History** page.

Claimant Details		×
Claim Information Level: Initial Status: Decision made	Most Recent I Information Amount: \$2,237.50	Fee Payment Date: 11/05/2024
	Firm Name: FIRM NAME LL See the Fee Payr	C ment History for this Claimant 🕞

Close

1

Business Information

From the main menu, you will be able to select **Business Information**.



The business information landing page displays representative information.

Appointed Representative information includes:

- Business name
- Tax address
- Business phone number
- Business email address
- Payment method
- EIN if applicable



Can I view information about my firm or business?

Selecting the business information link will display contact information about your firm or business, which includes the address for receipt of notice, business phone number, business email address and payment method.



REP LASTNAME

Tax Address

123 ANY STREET ANYTOWN USA

Payment Method No Direct Pay

> Payment Method Direct Pay

Go to ERE Sign Out

Appointment Details Business Information Fee Payment History Help 🛛

Business Information

Information on Record

Name as it appears in our records LASTNAME, REP

Representative identification number as it appears in our records.

A123AB2345

These are the firms we have on record for you. If any information is missing or incorrect, submit Form SSA-1699 in order to add or correct the information.

Sole Proprietor

Representative Information

Address for Receipt of Notice 123 ANY STREET ANYTOWN USA

Business Phone Number

(XXX)XXX-XXXX

Business Email Address REP@FIRM.COM

FIRM NAME LLC

A123AB2345

Representative Information

Business Information

Address for Receipt of Notice 123 ANY STREET ANYTOWN USA

Business Phone Number (XXX)XXX-XXXX

Business Email Address REP@FIRM.COM

Fee Payment History

Selecting Fee Payment History will display payment history for up to 3 years.

How do I select a specific date?

The **Select Date Range** box allows you to filter the results to a defined period. The timeframe can be narrowed or expanded when you manually enter the date or quickly select dates from the calendar date picker in the "Select Date Range Field". Selecting the "Go" button will display the filtered results below.

My Appointments Business Information Fee Payment History	Fee Payment History Payment data is available for the last three as an Excel spreadsheet or use the date fie You may also create a customized report u	e years. You may 素 <u>Download all Fee Payment History Data</u> elds to enter a date range (mm/dd/yyyy format). using filtering.
Help 🛛	View Option All Selected Select 'Selected' to view only selected rows.	Select Date Range (Optional) From 11/22/2023 To 11/22/2024 Go
	Showing 1 - 10 of 43	141 4 Page 1 of 5 + ++

Can I create a report for specific cases?

Selecting **Fee Payment History** will display all Claimants with paid fees. After checking boxes on specific cases, you can create a report to show specific case information, just as in the Appointment Details section. Additionally, by selecting "Download All", the information will export to an Excel spreadsheet.

Appointment Details
Business Information
Fee Payment History
Help 🛛

Appointment Details

Data is available for all current appointments for the last three years.

You may 🛓 Download all Current Appointment Data as an Excel spreadsheet or use the date fields to enter a date range (mm/dd/yyyy). You may also select a maximum of 500 records to generate a customized report using filtering.

elect 'Se	elected' to view only selected ro	Dov	vnload Data for Selected	Date Range	
*	Appt Start Date▼	Claimant SSN T	Claimant Name 🔻	Claim Type 🔻	Details
	11/22/2024	XXX-XX-XXXX	LASTNAME, FIRST	Social Security Benefit	<u>Details</u>
\checkmark	11/22/2024	XXX-XX-XXXX	LASTNAME, FIRST	Supplemental Security Income	Details
\checkmark	11/22/2024	XXX-XX-XXXX	LASTNAME, FIRST	Social Security Benefit	<u>Details</u>
\square	11/19/2024	xxx-xx-xxxx	LASTNAME, FIRST	Social Security Benefit	Details

When you click on Fee Payment History and select one or more cases, the Fee Payment History Report will display. The Fee Payment History report makes viewable, the claimant's name, SSN, claim type, fee payment date, fee amount, and the entities/firm(s) affiliation, if applicable. Here you have the option to download the history reports. This information is exported to an Excel spreadsheet, where the information can be filtered, organized, or saved.

If you have questions about the fee payment information displayed, please contact the SSA Teleservice Center at 1-800-772-1213.

Claimant Name	Claimant SSN	Claim Type	Fee Payment Date	Fee Amount	Firm Name
STNAME, FIRST	XXX-XX-XXXX	Social Security Benefit	11/05/2024	\$2,237.50	Fun in the Sun Firm
ASTNAME, FIRST	XXX-XX-XXXX	Social Security Benefit	10/22/2024	\$5,896.50	Rolling in the Doug

<u>Help</u>

You can select <u>Help</u> from the site contents menu to view answers to popular questions or ask your own questions.

Note: You are currently unable to access the Help link due to a network security issue on the www.ssa.gov website. This issue is expected to be resolved by April 2025.

				REP LASTNA XXXXXXXXXX	X X	Go to ERE	Sign Out
My. Appointments Business Information Fee Payment History Help @	App Data is You ma a date using f	available for all cur ay available for all cur ay available for all cur ay available for all cur ange (mm/dd/yyyy) iltering.	Details rent appointments fo <u>Current Appointmen</u> /). You may also selec	or the last three years. <u>t Data</u> as an Excel spread t a maximum of 500 rec	dshee	et or use the date field to generate a customi	s to enter zed report
_	View Select	Option All Selected' to view only sele	Selected scted rows.	Select Date Range (O From 11/20/2023	ption To	nal) 11/20/2024	Go
	Showin	ig 1 - 10 of 176				144 4 Page 1 0	of 18 🕨 🐠
	*	Start Date 🔻	Claimant SSN	Claimant Name	•	Claim Type	Detail
			xxx-xx-xxxx	LASTNAME,	-	Social Security	Dataila

How to troubleshoot problems with AARPS:

The Help feature can be used to troubleshoot by viewing questions that have already been asked or ask new questions. These screens will appear in a separate window outside AARPS.



∨ <u>G</u> et Help
Hello Daniel! How can I help you?
Question: Type your question here (Max 160 Characters)
Characters remaining:160
Send
I

∨ <u>G</u> et Help	∨ <u>G</u> et Help	✓ <u>G</u> et Help	✓ <u>G</u> et Help
<back< td=""><td><back< td=""><td><back< td=""><td><back< td=""></back<></td></back<></td></back<></td></back<>	<back< td=""><td><back< td=""><td><back< td=""></back<></td></back<></td></back<>	<back< td=""><td><back< td=""></back<></td></back<>	<back< td=""></back<>
How can I update my business, firm or affiliation, or my tax information as an	How can I withdraw as appointed representative for someone I no longer represent?	Why don't I see a claimant that I represent listed?	How can I inquire about a missing or incorrect fee payment for a representative?
To update this information, please submit Form SSA-1699. For more information about this form, visit:	Representatives should withdraw representation only at a time and in a manner that does not disrupt the processing or decision on a claim and allows the claimant adequate time to find new representation, if desired.	Please refer to the Appointment of Representative section here for related information: Tips and Best Practices for Appointed Representatives (ssa.gov).	Please refer to these links regarding fee payment issues: Representing Social Security Claimants - Processing Center Telephone Contact Information for Claimants Under Age 54
Social Security Online - SSA-1699 Registration of Individuals and Staff for Appointed Representative Services.	To withdraw representation, please submit Form SSA-1696 SUP-2 Representative's Withdrawal of an Acceptance of an Appointment.		(ssa.gov). Representing Social Security Claimants - Processing Center Telephone Contact Information for Claimants Age 54 & Older (ssa.gov).
	For more information about this form, visit our webpage: Representing SSA Claimants.		

Frequently Asked Questions

How can I access the ERE/ARS?

Selecting the **ERE Button** will route your session to the ERE portal <u>www.ssa.gov/ar</u>, where you can sign in using your user ID and password.

🛞 Appea	als and Appointed Repre	esentative Processing Services
		LASTNAME, REP XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
Appointment Details Business Information Fee Payment History Help 2	Appointment Details Data is available for all current appointments You may & Download all Current Appointme a date range (mm/dd/yyyy). You may also sel using filtering.	for the last three years. ent Data as an Excel spreadsheet or use the date fields to enter lect a maximum of 500 records to generate a customized report
	View Option All Selected Select 'Selected' to view only selected rows.	Select Date Range (Optional) From 01/28/2024 To 01/28/2025 Go Download Data for Selected Date Range

AARPS allows all reps, both principal and non-principal access. ERE/ARS allows access to the principal rep only.

Business Services Online	
Ø BSO Welcome Ø BSO Information Ø Keyboard Navigation	t∂ HE
Log In to Online Services	
For your security, please log out of the application and close all internet windows when you are finished.	
New User? You must create an account to use this website.Once you do, you will be provided a User ID to log in to our online services. To create new account you will need to: • Provide personal information • Provide contact information • Create your password and security questions Create Log In Account	Existing User? Please log in below: User ID: Password: Forgot user ID? Forgot your password? User Certification: I understand that the Social Security Administration (SSA) will validate the information I provide against the
Did you register with SSA by <u>phone or paper form</u> and need to create a password?	I have read & agree to these terms. Log In

How do I sign out?

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When all actions are completed, selecting the **Sign Out Button** will end your session and sign you out of the program.

		LASTNAME, REP XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
Appointment Details Business Information Fee Payment History Help 0	Appointment Details Data is available for all current appointmer You may & Download all Current Appoint a date range (mm/dd/yyyy). You may also using filtering.	nts for the last three years. I <u>ment Data</u> as an Excel spreadsheet or use the date fields to enter select a maximum of 500 records to generate a customized report
	All Selected Select 'Selected' to view only selected rows.	Select Date Range (Optional) From 01/27/2024 To 01/27/2025 Go